

ICT in HORIZON 2020

Information and Communication Technologies in the EU Framework Programme for Research and Innovation

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- R&D&I and the policy agenda

• H2020 structure and coverage

• ICT in H2020 in 2015



- Overall policy objectives:
 - Growth and jobs, societal challenges, knowledge base,
- Quantified targets per area:
 - Announced upfront (see metrics on our Web site)
 - Knowledge base targets: Publications patents
 - Industrial targets: Value creation in Europe
 - Societal challenges as relevant
- E.g. for Robotics:
 - Industrial robotics: >30 % of production in Europe
 - Professional service robots: > 50% production in Europe
 - Service robotics: >20 %
- Need to embed EU R&D&I in a wider set of actions to achieve goals



- Over € 70 billion programme supporting R&I (2014-2020)
- A single programme for R&D&I
 - bringing together three separate programmes: FP7, CIP, EIT
 - Simplified access for all companies, universities, institutes
- Coupling research to innovation: The whole innovation chain
- Emphasis on partnerships and on openness
 - Public private partnerships defining and implementing strategic roadmaps
- Coverage of value chains
 - User supplier interaction, multidisciplinarity, cross cutting actions, SMEs
- Connection to national and regional initiatives
 - Combination of funds ESIF, H2020, etc..



- Support to Research and Innovation from lab to market
 - All forms of innovation, Access to finance, Pilots, Pilot Lines..
 - Set of instruments: RIAs and IAs
- Closer relationship between R&I and entrepreneurship
- More support to SMEs
- More evaluators from businesses involved in the selection process
- About half of the budget of ICT-related activities allocated to instruments aiming at supporting innovation



Contractual PPPs

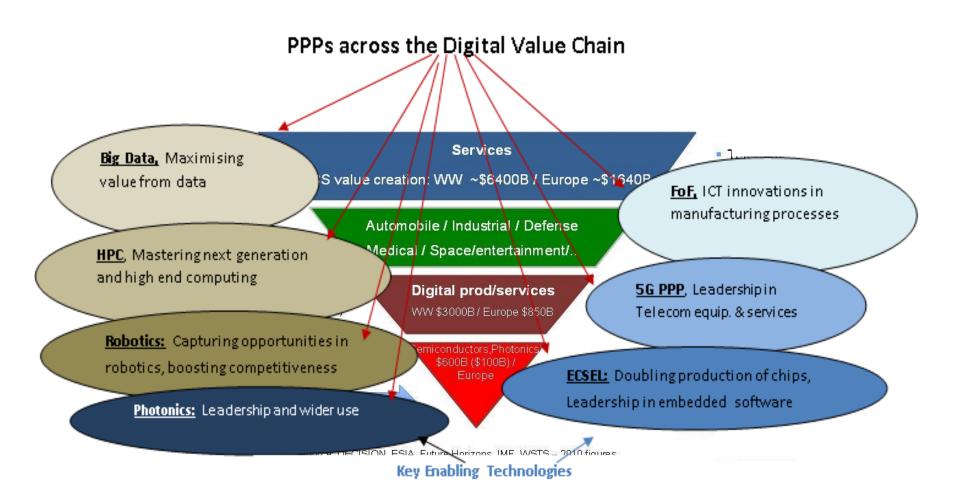
- Involvement of industry in the preparation of WP
- Dual commitments to invest: Indicative pre-defined budget
- More emphasis on relevance of industry and impact
- Open to all according to normal FP rules

Joint Technology Initiatives

- Industry driven research agenda
- Fixed budget for 7 years to leverage more industry investment
- Coverage of longer value chains and interrelated sectors
- Higher level of SME participation
- Specific solutions outside FP rules
- Complemented in ICT by an Open (disruptive) scheme



Example: PPPs in ICT





Joint Technology Initiatives

- ECSEL (Electronic Components and Systems for European Leadership)
 - **1,185 b€ from EU** (250m€ in 2014-15)
 - 3,6 b€ (out of which 1,2 b€ from Member States) from industry partners and other sources

Contractual PPPs

- $5G \rightarrow 700m$ € indicatively earmarked in H2020 (125m€ in WP2014-15)
- **Photonics** → **700m**€ (156m€ in WP2014-15)
- <u>Robotics</u> → 700m€ (157m€ in WP2014-15)
- High Performance Computing → 700m€ (157m€ in WP2014-15)
- Factories of the Future (ICT part) → 450m€ (102m€ in WP2014-15)
- *NEW!!!* Big Data → 500m€ (not in WP2014-15)
- Green Vehicles (ICT part) → 80m€ (20m€ in WP2014-15)



- Pooling resources into common initiatives when needed
 - The JTI ECSEL
 - ERANETs
 - Art 185: AAL

- "Competence centres" based initiatives
 - ECHORD++, I4MS, "Smart anything everywhere",...

• Guidelines for combining funds from ESIF and H2020



- H2020: the new approach
 - R&D&I and the policy agenda



• ICT in H2020 in 2015

H2020:Three priorities





Set of instruments covering the full innovation chain

Societal challenges

Industrial leadership

Excellent science

Basic Research	Demonstration		Large scale validation	Market
	Technology R&D	Prototyping	Pilots	uptake
	R&D			





Horizon 2020 structure

Excellent Science

Frontier Research (ERC) Future and Emerging Technologies (FET) ICT Skills and career development (Marie Skłodowska-Curie) Research Infrastructures ICT

Industrial Leadership

Leadership in enabling

and industrial technologies

ICT (ICT



Nanotech., Materials, Manuf. & Processing

Biotechnology

Space

Access to risk finance

Innovation in SMEs

Societal Challenges

Health, demographic change and wellbeing

ICT

ICT

Food security, sustainable agriculture, and the bio-based economy Secure, clean and efficient energy ICT Smart, green and integrated transport ICT Climate action, resource efficiency, ICT and raw materials

Inclusive, innovative and reflective societies

Secure societies **ICT**

Three priorities for ICT

~25%

Excellent science

~55%

Industrial leadership

Societal challenges







- H2020: the new approach
 - R&D&I and the policy agenda

• H2020 structure and coverage



ICT in Industrial leadership

Excellent science

IndustrialSocietalleadershipchallenges



Industrial Leadership - ICT (7,7 b€



A new generation of <u>components and systems</u>:

 engineering of advanced embedded and resource efficient components and systems

Next generation <u>computing</u>:

 advanced and secure computing systems and technologies, including cloud computing

Future Internet:

software, hardware, infrastructures, technologies and services

<u>Content technologies</u> and <u>information management</u>:

• ICT for digital content, cultural and creative industries

<u>Robotics</u>:

robotics and smart spaces

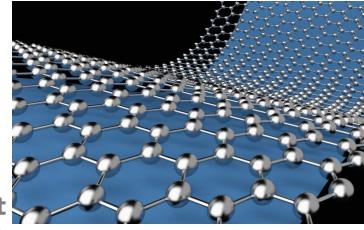
ICT KETs: Micro- and nanoelectronics and photonics:

key enabling technologies



Components and systems 2014-2015 142 M€ in 2014

- Covers systemic integration from smart components to cyber-physical systems
- Includes support to the JTI (ECSEL)
 - up to 85 M€ on CPS in ECSEL
- WP 2014-15: Organised in three related topics:
 - Smart cyber-physical systems (56 M€)
 - Next generation embedded and connected systems
 - Smart system integration (48 M€)
 - Integration of heterogeneous micro- and nanotechnologies into smart systems
 - Advanced Thin, Organic and Large Area Electronics (38 M€)
- R&I in this area will also contribute to the implementation of the SRA on Energy Efficient Buildings



European

ommission

Advanced Computing 2014-2015



 Reinforce and expand Europe's industrial and technology strengths in **low-power ICT**



- Focus is on integration of advanced components on all levels in computing systems
- Complementary to and coordinated with work in the Future Internet area (on Cloud Computing) and in Excellence Science pillar under Research Infrastructures and FET (on High Performance Computing)
- Organised in one topic:
 - Customised and low power computing



Future Internet / 2014-2015

244 M€ in 2014 74 M€ in 2015

 Focused on network and computing infrastructures to accelerate innovation and address the most critical technical and use aspects of the Internet

Organised in ten topics:

- Smart networks and novel Internet architectures
- Smart optical and wireless network technologies
- Advanced 5G Network Infrastructure for the Future Internet (122 M€)
 → 5G PPP, DL on 25/11/2014
- Advanced cloud infrastructures and services
- Boosting public sector productivity and innovation through cloud computing services (21 M€)
- Tools and methods for Software Development
- FIRE+ (Future Internet Research & Experimentation)
 - More Experimentation for the Future Internet (17 M€)
 - Collective Awareness Platforms for sustainability and social innovation (36 M€)
 - Web Entrepreneurship



Content technologies and information management / 2014-2015 104 M€ in 2014

Addresses:

- **Big Data** with focus on both innovative data products and services and solving research problems
- Machine translation in order to overcome barriers to multilingual online communication
- **Tools for creative, media and learning industries** in order to mobilise the innovation potential of SMEs active in the area
- Multimodal and natural computer interaction

Organised in eight topics:

- Big data and Open Data innovation and take-up
- Big data research (37 M€)
- Cracking the language barrier
- Support to the growth of ICT innovative creative industries SMEs
- Technologies for creative industries, social media and convergence (40 M€)
- Technologies for better human learning and teaching (50 M€)
- Advanced digital gaming/gamification technologies
- Multimodal and natural computer interaction





127 M€ in 2015





Roadmap-based research driven by application needs
 Robotics PPP

- Effort to close the innovation gap to allow large scale deployment of robots and foster market take-up: use-cases, pre-commercial procurement, industry-academia cross-fertilisation
 - Includes two pre-commercial procurement actions (health-care sector, public safety and environmental monitoring)
- Additional activities: shared resources, performance evaluation & benchmarking, community building and robotic competitions
- Organised in two annual calls (80 M€ in 2015)





Micro- and nano-electronics and photonics Key Enabling Technologies 2014-2015 57 M€ in 2014

143 M€ in 2015

- Covers generic technology developments on micro- and nanoelectronics focused on advanced research and lower Technology Readiness Levels (TRLs) (48 M€)
 - Complementary to the JTI Electronic Components and Systems
- Addresses the full innovation and value chain in markets sectors where the European photonics industry is particularly strong (optical communications, lighting, medical photonics, laser technologies, etc.) (95 M€)
 →Photonics PPP
 - Includes calls for ERANETs as well as public procurement actions (roll-out and deployment of optical networking technologies)

Factory of the Future / 2014-2015

34 M€ in 2014 68 M€ in 2015

- Focuses on ICT components of innovative production systems in all sectors (for more personalised, diversified and mass-produced product portfolio and for rapid adaptations to market changes)
- Organised in three topics:
 - Process optimisation of manufacturing assets (34 M€)
 - ICT-enabled modelling, simulation, analytics and forecasting technologies (32 M€)



- ICT Innovation for Manufacturing SMEs (36 M€)
- Part of FoF PPP





ICT Cross-Cutting Activities / 2014-2015

Internet of Things and platforms for Connected Smart Objects (49 M€)

- Cutting across several LEIT-ICT areas (smart systems integration, smart networks, big data)
- Bringing together different generic ICT technologies and their stakeholder constituencies



- Human-centric Digital Age
 - Understanding technologies, networks and new digital and social media and how these are changing the way people behave, think, interact and socialise as persons, citizens, workers and consumers
- Cyber-security, Trustworthy ICT
 - Focuses on security-by-design for end to end security and a specific activity on cryptography
 - Complementary to Cyber-security in Societal Challenge 7
- Trans-national co-operation among National Contact Points
 - Mechanisms for effective cross border partnership searches, identifying, understanding and sharing good practices among ICT NCPs





INTERNET



ICT horizontal innovation actions / 2014-2015

Support for access to finance (15 M€)

- Pilot action for business angels to co-invest in ICT innovative companies
- Implemented by EIF and closely coordinated with "Access to risk finance" part of H2020

Innovation and Entrepreneurship Support

- ICT business idea contests in universities and high schools
- ICT entrepreneurship summer academy
- ICT entrepreneurship labs
- Campaign on entrepreneurship culture in innovative ICT sectors
- Support for definition and implementation of inducement prizes
- European networks of procurers

Pre-commercial procurement (4 M€)



- Open Disruptive Innovation Scheme (88 M€)
 - Support to a large set of early stage high risk innovative SMEs in ICT
 - Implementation through the SME instrument
 - -> Continuously open calls with several
 - (3) cut-off dates/year
 - -> 5% of LEIT budget



European Commission



International cooperation actions / 2014-2015

21 M€

- Coordinated calls
 - EU-Brazil (7 M€)
 - Cloud computing, including security aspects
 - High performance computing
 - Experimental platforms
 - EU-Japan (6 M€)
 - Technologies combining big data, internet of things in the cloud
 - Optical communications
 - Acces networks for densely located users
 - Experimentation and development on federated Japan-EU testbeds



- International partnership building and support to dialogues with high income countries (USA, Canada, East Asia and Oceania) (3 M€)
- International partnership building in low and middle income countries (11 M€)



ICT in Societal challenges

Excellent science

Industrial Societal leadership challenges



Societal Challenges - ICT

- Health, demographic change and wellbeing
- Food security, sustainable agriculture, and forestry, marine, maritime and inland water research, and the bioeconomy

338 M€ in 2014

298 M€ in 2015

- Secure, clean and efficient energy
- Smart, green and integrated transport
- Climate action, environment, resource efficiency and raw materials
- Europe in a changing world inclusive, innovative and reflective societies
- Secure societies protecting freedom and security of Europe and its citizens



Key principles for ICT R&I in the Societal Challenges



- Interoperability
- Re-use and economies of scale
- Breakthroughs leveraging the transformative power of ICT
- Preparation for market deployment

+

Information for future digital policy



Societal Challenges - ICT Funding for ICT (€ million, 2014-2015)

Challenge	Total	ICT	%
Health, demographic change and wellbeing	1 804	265	15%
Food security, sustainable agriculture, marine and maritime research & the Bioeconomy	687		
Secure, clean and efficient energy	1 447	72	5%
Smart, green and integrated transport	1 542	92	6%
Climate action, environment, resource efficiency and raw materials	745	26	3,5%
Innovative, inclusive and reflective societies	310	77	25%
Secure societies	393	100	25%



Health, demographic change and wellbeing / 2014-2015

104 M€ in 2015



Advancing active and healthy ageing with ICT

- Service robotics within assisted living environments
- ICT solutions for independent living with cognitive impairments
- ICT solutions enabling early risk detection and intervention

Integrated, sustainable, citizen-centred care

- ICT-based approaches for integrated care (beyond current state-of-art in tele-health and tele-care)
- Self-management of health and disease
- Public-procurement of innovative eHealth services



Improving health information and data exploitation

- Digital representation of health data to improve diagnosis and treatment
- eHealth interoperability



Secure, clean and efficient energy / 2014-2015



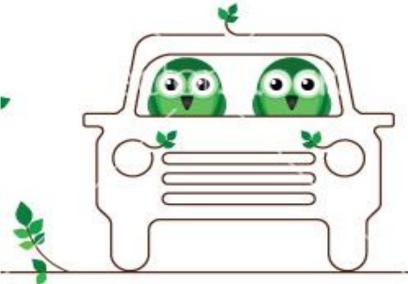
- Energy efficiency / buildings and consumers
 - Public procurement of green data centres
 - New ICT-based solutions for energy efficiency through citizens' behavioural change
- Competitive low-carbon energy / modernising the single European electricity grid
 - Distribution grid and retail market
 - Next generation ICT infrastructure for smart metering and smart grids
- Smart cities and communities
 - Integration of energy, transport and ICT through lighthouse projects (large scale demonstration)



Smart, green and integrated transport / 2014-2015

• Road

- Cooperative Intelligent Transport Systems
 - Connecting people, vehicles, infrastructures and businesses
- Safe and connected automation in road transport
- Green vehicles
 - Electric vehicles' enhanced performance and integration into the transport system and the electricity grid



- Smart cities and communities
 - Integration of energy, transport and ICT through lighthouse projects (large scale demonstration)



52 M€

Climate action, environment, resource efficiency and raw materials / 2014-2015

- Waste management
 - ICT solutions for waste traceability, waste material flow management



- Water management
 - Development and deployment of advanced ICT solutions for water resources management in agriculture and urban areas



Europe in a changing world – inclusive, innovative and reflective societies / 2014-2015

- Reflective societies Cultural Heritage
 - Innovative ecosystems of digital cultural assets
 - Advanced 3D modelling for accessing and understanding European cultural assets

55 M€

New forms of innovation

- Innovation in the public sector by using emerging ICT technologies
- ICT-enabled open government
- Personalised public services
- M-government
- Open participation
- Transparency
- ICT for learning and inclusion

Secure societies – protecting freedom and security of Europe and its citizens / 2014-2015

- Digital security: cybersecurity, privacy and trust
 - Protecting our society by providing sustained trust in the usage of ICT and in securing the ICT underlying our digital society

50 M€

- Preventing cyber-attacks on any component of the digital society
- Ensuring freedom and privacy in the digital society, protecting the fundamental values of our society and democratic rights of our citizens in cyberspace
- Protect the weak in our society from abuses over the internet and giving the user control over his private data
- Demonstrating the viability and maturity of state-of-the-art security solutions in large scale demonstrators, involving end users

ICT in Excellent science

Excellent science

Industrial Societal leadership challenges



Excellent Science - ICT



2,5 b€*

Future and Emerging Technologies (FET)

• FET Open: fostering novel ideas

* Including budget for other areas than ICT covered in FET

- FET Proactive: nurturing emerging themes and communities
- FET Flagships: pursuing grand interdisciplinary science and technology challenges
 - Graphene
 - Human Brain Project

Research infrastructures

 Developing the European research infrastructure for 2020 and beyond

862 m€

• Development, deployment and operation of ICTbased e-infrastructures

- ICT infrastructure resources and services for Research
- Access to and management of scientific data
- High Performance Computing



Future and Emerging Technologies

• **FET Open** (80M€)

- All technologies, no topical scope
- Light and fast scheme
 - Several cut-off dates per year, one-step submission of ~15 pages
 - One stage evaluation

• FET Proactive (97,4 m€)

Global Systems Science (GSS)



80 M€ in 2015

- Improve the way in which scientific knowledge can stimulate, guide, and help evaluate policy and societal responses to global challenges
- Knowing, doing, being: cognition beyond problem solving
 - New approaches to cognitive systems
- Quantum simulation
 - Quantum technologies to ultimately address real world problems
- Towards exascale high performance computing (97,4 M€)
 → HPC PPP: To be coordinated with complementary work in LEIT and RI
- FET Flagships
 - Graphene
 - Human Brain Project



eInfrastructures / 2014-2015



- ICT infrastructure resources and services for Research (40,5 MC)
 - Provision of core services across e-infrastructures
 - Research and Education Networking GEANT
 - eInfrastructures for virtual research environments
- Access to and management of scientific data
 - Managing, preserving and computing with big research data
 - Towards global data e-infrastructures Research Data Alliance
 - eInfrastructure for Open Access
- High Performance Computing (40 M€)



- Pan-European High Performance Computing infrastructure and services
- Centres of Excellence for computing applications
- Network of HPC competence centres for SMEs



WP2014-15 revision

• Published on 22 July 2014



- Revision of several call deadlines
- Description of main eligibility and award criteria of prizes
 - Collaborative Sharing of Spectrum (LEIT-ICT)
 - Breaking the optical transmission barriers (LEIT-ICT)
 - eHealth Inducement Prize: Food scanner (SC1)
- One additional topic in Digital Security call (SC7)
 - DS-7-2015: Value-sensitive technological innovation in Cybersecurity



Call planning (1/2)

FET

- FET Open: 30 Sept 2014, 31 March 2015, 29 Sept 2015
- FET Proactive (HPC): 25 Nov 2014

Research Infrastructures : 14 Jan 2015

LEIT

- 5G PPP: 25 Nov 2014
- FoF: 9 Dec 2014 4 Feb 2015
- Main ICT call: 14 April 2015
- EU-Brazil: 21 April 2015

SC1 (Health) 21 April 2015

SC3 (Energy)

- Energy-efficiency: 10 June 2015 4 June 2015
- Smart Cities: 3 March 2015 5 June 2015





Call planning (2/2)

SC4 (Transport)

- Mobility for growth: 31 March 2015 + 27 August 2015 23 April + 15 Oct 2015
- Green vehicle: 27 August 2015 15 Oct 2015

SC5 (Climate, Environment)

• Water: 16 Oct 2014 + 10 March 2015 21 April + 8 Sept 2015

SC6 (Inclusive, Innovative and Reflective societies)

- Advanced 3D modelling (topic REFLECTIVE 7): 30 Sep 2014
- EURO 6, REFLECTIVE 6, INSO 1: 21 April 2015 28 May 2015

SC7 (Security)

Digital Security: 21 April 2015 27 August 2015

SME instrument

- Phase 1: 18 June, 24 Sept, 17 Dec 2014, 18 March, 17 June, 17 Sept, 16 Dec 2015
- Phase 2: 9 Oct, 17 Dec 2014, 18 March, 17 June, 17 Sept, 16 Dec 2015



Next steps: Timetable for WP2016-17

30 September 2014	Presentation of CAF advisory report to H2020 ICT Committee
16 October 2014	Discussion with PC strategic configuration on overarching strategic document
Nov – Jan 2014	Discussion with Programme Committees on scoping paper;
December 2014	Presentation of proposed strategic programming document to new Commissioner(s)
Jan – July 2015	Preparation of the detailed work programme 2016/17 content , prepared on the basis of the endorsed strategic programming document, including input from Advisory Groups and discussion with PC configurations
Summer 2015	Opinions of the Programme Committee configurations
Third quarter 2015	Adoption by the Commission of the Work Programme; publication of the calls for 2016



Find out more

- On the Horizon2020 web site
 - http://ec.europa.eu/programmes/horizon2020
- On the participants portal
 - http://ec.europa.eu/research/participants/portal/desktop/en/home.htmlH elpdesk
- H2020 Helpdesk, including FAQ
 - http://ec.europa.eu/research/index.cfm?pg=enquiries
- Contact your National Contact Points
 - http://ec.europa.eu/research/participants/portal/desktop/en/support/nati onal_contact_points.html







HORIZON 2020

Thank you for your attention!

Find out more:

http://ec.europa.eu/programmes/horizon2020



Additional background on PPPs

- R&I on Electronic Components and Systems with a strong emphasis on the 'close to market' innovation projects
- Partnerships in terms of membership
 - Electronics Components and Systems including semiconductor and design, smart and cyberphysical systems and embedded software industry – large and small, universities and research and technology organisations and users (automotive, health ...)
- Financing of the partnership
 - €1.185 billion from the EU
 - At least €1.170 billion from the Participating States
 - At least €2.340 billion from industry
- Investment potential in the sector
 - €100 billion in ambitious R&I by 2020

• **€10 billion in the next two year for first production** HORIZON 2020 manufacturing

- Increase production volume and revenue growth to reach more than 18% of world market share by 2020
- Large uptake of photonics by end users
- Increase by 10% high-skill jobs in photonics industry
- Partnerships in terms of membership
 - > 1.500 members
 - Industry (OSRAM, Philips, Sagem, Jenoptik, Trumpf, IQE and Aixtron, ...) and 40% SMEs
 - Research organisations, national and regional innovation clusters
- Financing of the partnership
 - EU envelope of about € 700 million

• Additional Private Commitments in the sector HORIZON 2022.8 Billion

- Industrial and service robotics; to reach 42% of the world market in robotics by 2020
- Creation of 245.000 new jobs (suppliers and service industry)
- Partnerships in terms of membership
 - 208 members, industry (large companies such as Siemens, Finmeccanica, KUKA), SMEs, universities research and technology organisations
- Financing of the partnership
 - EU envelope of about €700 million
- Additional Private Commitments in the sector
 - € 2.1 billion



- Advanced 5G network infrastructure for Future Internet to gain leadership in the next generation mobile
- 43% global network market share of European suppliers
- Partnerships in terms of membership
 - 400 members, large telecon operators (France Telecon, Telefonica, ...), equipment suppliers (Alcatel-Lucent, ...), SMEs including software, standarisation, academia
- Financing of the partnership
 - EU envelope of about €700 million
- Additional Private Commitments in the sector
 - Minimum € 3.5 billion



- Scope
 - Capture 30% of the big data market
- Partnerships in terms of membership
 - Software companies (ATOS, SAP, ...)
 - User companies in industry, retail, health ...
 - Academia and Research and Technology Organisations
- Financing of the partnership
 - EU envelope of about € 534 million
- Additional Private Commitment in the sector
 - € 2.1 billion



- Ensuring Europe's capacity to build and exploit high end computing
- Partnerships in terms of membership
 - High Performance Computing System vendors (Bull, EUROTECH, KALRAY, ...)
 - Microprocessor (ARM, ST, ...)
 - Research organisations, supercomputer centers, ...
- Financing of the partnership
 - EU envelope of about € 700 Million
- Additional Private Commitment in the sector
 - € 2.8 billion



• Reduce energy consumption, less waste management, increase investment by industry, better use of ICT

• Partnerships in terms of membership

- Large manufacturers in automotive, aerospace, engineering, .
- Suppliers and Service providers (e.g. software houses, ..)
- Research and academia
- Regional and national Innovation clusters
- Financing of the partnership
 - €450 million DG CONNECT
 - €700 million DG RTD
- Additional Private Commitments in the sector
 - € 4.6 billion

