



KKV eszköz pályázási tudnivalók

Jeney Nóra

KKV NCP

KKV eszköz workshop, Budapest, 2014. 04.07.



Tartalom

- Participant Portal használata
- Gyakran feltett kérdések
- Tippek-tanácsok

Participant Portal

<http://ec.europa.eu/research/participants/porta/desktop/en/home.html>



Első lépések

- ECAS (European Commission Authentication Service) account igénylés – személyhez kötött



(A-Z) Sitemap About this site Contact Legal Notice English ▾

 **RESEARCH & INNOVATION**
Participant Portal

European Commission > Research & Innovation > Participant Portal > Home

HOME FUNDING OPPORTUNITIES HOW TO PARTICIPATE EXPERTS SUPPORT ▾ **LOGIN** **REGISTER**

Horizon 2020 Funding
Starting from 1/1/2014

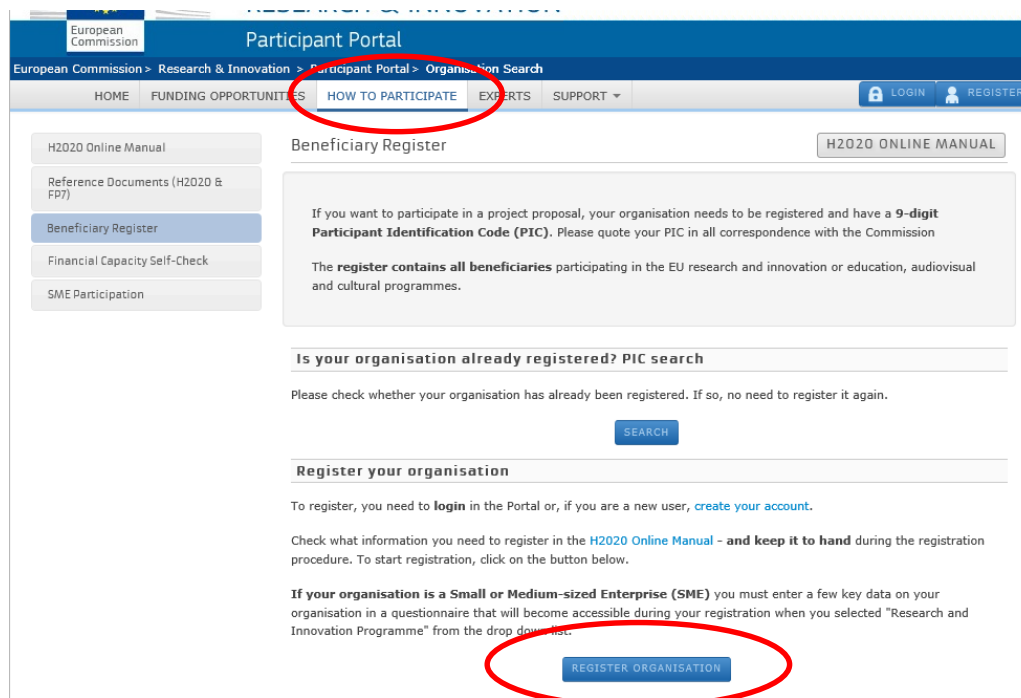
On this site you can find and secure **funding** for research & innovation projects under the following EU programmes:

- **2014-2020** Horizon 2020 - research and innovation framework programme
- **2007-2013** 7th research framework programme (FP7) and Competitiveness & Innovation Programme (CIP)

Non-registered users	Registered users
• search for funding • read the H2020 Online Manual & download the legal documents • check if an organisation is already registered • contact our support services or check our FAQs	• submit your proposal • sign the grant • manage your project throughout its lifecycle



- Belépés
- PIC (Participant Identification Code) igénylés – szervezethez kötött



The screenshot shows the 'Participant Portal' website. The top navigation bar includes 'HOME', 'FUNDING OPPORTUNITIES', 'HOW TO PARTICIPATE' (circled in red), 'EXPERTS', and 'SUPPORT'. On the right, there are 'LOGIN' and 'REGISTER' buttons. The left sidebar contains links to 'H2020 Online Manual', 'Reference Documents (H2020 & FP7)', 'Beneficiary Register' (highlighted), 'Financial Capacity Self-Check', and 'SME Participation'. The main content area is titled 'Beneficiary Register' and includes a 'H2020 ONLINE MANUAL' button. The text explains that organizations need a 9-digit Participant Identification Code (PIC) and that the register contains all beneficiaries. It provides a 'PIC search' section with a 'SEARCH' button. Below that, it says 'Register your organisation' and provides instructions on how to register, including a link to the 'H2020 Online Manual'. At the bottom, it states that Small or Medium-sized Enterprises (SMEs) must enter key data in a questionnaire. The 'REGISTER ORGANISATION' button at the bottom is circled in red.

Participant Portal I.

ec.europa.eu/environmen x Small Business Innovation x technology readiness leve x Calls - Research Participar x

ec.europa.eu/research/participants/portal/desktop/en/opportunities/h2020/index.html

RESEARCH & INNOVATION

Participant Portal

European Commission > Research & Innovation > Participant Portal > Calls

HOME FUNDING OPPORTUNITIES HOW TO PARTICIPATE EXPERTS SUPPORT

LOGIN REGISTER

Horizon 2020

Calls Search Topics Call Updates

FP7 & CIP Programmes

Calls Call Updates

COSME

Other Funding Opportunities

Horizon 2020

Excellent Science

- ☐ European Research Council
- ☐ Future and Emerging Technologies
- ☐ Marie Skłodowska-Curie actions
- ☐ Research infrastructures

Industrial Leadership

- ☐ Leadership in enabling and industrial technologies (LEIT)
- ☐ Access to risk finance
- ☒ Innovation in SMEs

Type

- ☒ Proposal
- ☐ Tender

Status

- ☒ Open
- ☐ Closed
- ☐ Forthcoming

Filter a call FILTER

Filters only programme and call titles and IDs, for extended search go to the [Search Topics page](#).

Sort by ☐ Title ☐ Call Id ☒ Publication Date ☐ Deadline Date

Industrial Leadership Horizon 2020 dedicated SME Instrument - Phase 2 2014 H2020-SMEINST-2-2014 Pub.Date: 11/12/2013 Deadline: 17/12/2014	Industrial Leadership Horizon 2020 dedicated SME Instrument - Phase 2 2015 H2020-SMEINST-2-2015 Pub.Date: 11/12/2013 Deadline: 16/12/2015	Industrial Leadership Horizon 2020 dedicated SME Instrument - Phase 1 2015 H2020-SMEINST-1-2015 Pub.Date: 11/12/2013 Deadline: 16/12/2015
Industrial Leadership Horizon 2020 dedicated SME Instrument - Phase 1 2014 H2020-SMEINST-1-2014	Industrial Leadership Call for Nanotechnologies, Advanced Materials and Production H2020-NMP-CSA-2014	Industrial Leadership PEER LEARNING OF INNOVATION AGENCIES H2020-INNOSUP-2014-5

Windows Taskbar: Calls - Research Part... 2013_Eco_i_Infoday... SME-H2020_JN_140... előadások HU 13:38



Participant Portal II.

H2020-SMEINST-1-2014

ec.europa.eu/research/participants/portal/desktop/en/opportunities/h2020/calls/h2020-smeinst-1-2014.html#tab1

Horizon 2020

Calls

Search Topics

Call Updates

FP7 & CIP Programmes

Calls

Call Updates

COSME

Other Funding Opportunities

HORIZON 2020 DEDICATED SME INSTRUMENT - PHASE 1 2014

H2020-SMEINST-1-2014 Sub call of: [H2020-SMEInst-2014-2015](#)

Publication date	2013-12-11	Deadline Date	2014-12-17 +17:00:00 (Brussels local time)
		Intermediate deadlines(s)	2014-06-18 +17:00:00 (Brussels local time)
			2014-09-24 +17:00:00 (Brussels local time)
Budget	€25,102,000	Main Pillar	Industrial Leadership
Status	Open	OJ reference	OJ C361/9 of 11 December 2013

Call description [Call documents](#) [Get support](#) [Subscribe to Notifications](#)

Call summary

The submission to this call will be open as of 1 March 2014.

The specific challenges of the topics which make use of the dedicated SME instrument are described in the respective parts of the work programmes of Societal Challenges and Leadership in Enabling and Industrial Technologies. A complete list of topics and indicative budgets are provided in the Innovation in SMEs Work Programme.

Cut-off dates:
18/06/2014
24/09/2014
17/12/2014

Topics and submission service

- [Space-SME-2014-1: SME Instrument](#)
- [ICT-37-2014-1: Open Disruptive Innovation Scheme \(implemented through the SME instrument\)](#)
- [NMP-25-2014-1: Accelerating the uptake of nanotechnologies, advanced materials or advanced manufacturing and processing technologies by SMEs](#)
- [PHC-12-2014-1: Clinical validation of biomarkers and/or diagnostic medical devices](#)
- [SC-08-2014-1: Resource efficient eco-innovative food production and processing](#)

Taskbar: H2020-SMEINST-1-..., 2013_Eco_1_innovat..., SME-H2020_JN_140..., előadások

Participant Portal III.

ICT-37-2014-1

ec.europa.eu/research/participants/portal/desktop/en/opportunities/h2020/topics/2538-ict-37-2014-1.html#tab1

Horizon 2020

Calls

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FP7 & CIP Programmes

Calls

Call Updates

COSME

Other Funding Opportunities

Horizon 2020 dedicated SME Instrument - Phase 1 2014

H2020-SMEINST-1-2014 Sub call of: [H2020-SMEInst-2014-2015](#)

Publication date	2013-12-11	Deadline Date	2014-12-17 17:00:00 (Brussels local time)
		Intermediate deadlines(s)	2014-06-18 +17:00:00 (Brussels local time)
			2014-09-24 +17:00:00 (Brussels local time)
Total Call Budget	€25,102,000	Main Pillar	Industrial Leadership
Status	Open	OJ reference	OJ C361/9 of 11 December 2013
Topic: Open Disruptive Innovation Scheme (implemented through the SME instrument)		ICT-37-2014-1	

Topic Description

Topic Conditions & Documents

Submission Service

Specific Challenge: The challenge is to provide support to a large set of early stage high risk innovative SMEs in the ICT sector. Focus will be on SME proposing innovative ICT concept, product and service applying new sets of rules, values and models which ultimately disrupt existing markets.

The objective of the ODI is threefold:

- Nurture promising innovative and disruptive ideas;
- Support their prototyping, validation and demonstration in real world conditions;
- Help for wider deployment or market uptake.

Proposed projects should have a potential for disruptive innovation and fast market up-take in ICT.

In particular it will be interesting for entrepreneurs and young innovative companies that are looking for swift support to their innovative ideas.

The ODI objective will support the validation, fast prototyping and demonstration of disruptive innovation bearing a strong EU dimension.

Each ODI will be implemented through the SME instrument which consists of three separate phases and a coaching

h2020-call-pt-sme-1....pdf

ICT-37-2014-1 - Go...

SME-H2020_JN_140...

előadások

HU

13:52

Participant Portal IV. –Topic Conditions and Documents

Standard
Proposal
template

an evaluator in the evaluation of their proposal for potential competitive reasons

3.2 [Guide to the submission and evaluation process](#)

3.3 **Specific arrangements for the evaluation of Call ID: H2020-SMEINST-1-2014:**

- Each proposal will be examined by a minimum of two experts.
- The median of the individual scores will be taken as the consensus score.
- The consensus report will comprise a collation of the individual reports, or extracts from them.

4. **Proposal page limits and layout:** Sections 1, 2 and 3 should not be longer than 10 pages. All tables in these sections must be included within this limit. The minimum font size allowed is 11 points. The page size is A4, and all margins (top, bottom, left, right) should be at least 15 mm (not including any footers or headers).

5. **Indicative timetable for evaluation and grant agreement:**

Information on the outcome of **phase 1 of the SME Instrument** within two months after the corresponding cut-off date. Signature of grant agreements one month from the date of informing successful applicants in phase 1.

6. **Provisions, proposal templates and evaluation forms for the type(s) of action(s) under this topic:**

[SME instrument \(phase 1\):](#)

[Specific provisions and funding rates](#)

[Standard proposal template SME-PHASE1](#)

[Standard evaluation form](#)

[H2020 Mono-beneficiary Model Grant Agreement for the SME instrument Phase 1 \(SME-Ph1\)](#)

[H2020 Multi-beneficiary Model Grant Agreement for the SME instrument Phase 1 \(SME-Ph1\)](#)

7. **Additional provisions:**

[Horizon 2020 budget flexibility](#)

[Classified information](#)

[Technology readiness levels \(TRL\)](#) – where a topic description refers to TRL, these definitions apply. The TRL of





Pályázat beadása

European Commission

Participant Portal

European Commission > Research & Innovation > Participant Portal > Opportunities

MY AREAHOMEFUNDING OPPORTUNITIESHOW TO PARTICIPATEEXPERTSSUPPORT

NORA JENY

My Organisation(s)

My Proposal(s)

My Project(s)

My Notification(s)

My Expert Area

Horizon 2020

Search Topics

Calls

Call Updates

Other EU Programmes 2014-2020

Research Fund for Coal & Steel

COSME

3rd Health Programme

Consumer Programme

Horizon 2020 dedicated SME Instrument - Phase 1 2014

H2020-SMEINST-1-2014Sub call of: [H2020-SMEInst-2014-2015](#)

Publication date	2013-12-11	Deadline Date	2014-12-17 17:00:00 (Brussels local time)
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Topic: Open Disruptive Innovation Scheme (implemented through the SME instrument)		ICT-37-2014-1	

Topic Description

Topic Conditions & Documents

Submission Service

To access the Electronic Submission Service of the call, please select the **type of action** that is most relevant to your proposal from the list below. You will then be linked to the correct entry point.

To access existing draft proposals for this call, please [login](#) to the Participant Portal and select the My Proposals page of the My Area section

SME instrument phase 1 [SM]

START SUBMISSION



Gyakran feltett kérdések

GYÍK 1.

- Start-up-ok pályázhatnak-e?
 - Igen, de nem vállalat-alapítási eszköz...
- Előny-e a konzorciumban való pályázás?
 - Nem.
- Kötelező-e a nemzetközi konzorcium?
 - Nem.
- Be lehet-e adni más H2020 pályázatot párhuzamosan?
 - Igen, ha nem SME instrument pályázat.
- Mikor lesz eredmény?
 - Értékelés április 1-jén indult. 1. fázis: 2 hónap pontszám. Döntés: csak 2014. augusztus (1. fázis)



GYÍK 2.

- Milyen TRL szint szükséges?
 - TRL 6 vagy magasabb
- Be lehet-e ugyanarra a cut-off-ra egy javított verziót nyújtani?
 - Nem.
- Financial viability check szükséges?
 - Ha Phase 2-ben konzorciumban pályázik koordinátorként és több, mint 500,000€ támogatást kap
 - Egyedül pályázóknál nem végzik el
- Financial Capacity Self-Check
 - Phase 1-ben, koordinátorként.

<http://ec.europa.eu/research/participants/porta>



= Operating income	359 965
- Costs of material & consumables	115 648
- Other operating charges	4 556
- Remuneration and charges(Staff costs)	138 021
= Gross operating Profit or Loss	101 740
- Depreciation and value adjustments on non-financial assets	101 739
= Net operating profit	1
+ Financial income and value adjustments on financial assets	7 348
- Interest paid	0
- Similar charges	2 423
= Profit/loss on ordinary activities	4 926
+ Extraordinary income	492
- Extraordinary charges	0
- Taxes on profits	736
= Profit/loss for financial year	4 682

Financial Viability Simulation



[Calculate Ratios](#)

Indicators	Ratio's Results			Analysis	
	Value	Qualification	Quote	Concise	More-in-depth
Quick Ratio	5.34371925221	Good	2	Good	Good
G.O. Profit Ratio	0	Good	2	5	7
Profitability (1)	0.50224365777	Good	2		
Profitability (2)	0.00000493654	Weak	0		
Solvency	5.24926093194	Acceptable	1		

Noteworthy value's Results

Equity Flags	Good	5.24926093194
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GYÍK 3.

- Kapcsolt vagy partner vállalkozás pályázhat-e?
 - Attól függ: KKV definíció.
- Előfinanszírozás mértéke?
 - Phase 1: 40% (de 5%-guarantee fund)
 - Phase 2: H2020 szabályok.

Tippek és tanácsok

- „Forget “project”, think company, company development, investment and innovation strategy of a company, then you get the essence of the SME Instrument.”
- **„disruptive innovation”**
 - helps create a new [market](#) and [value network](#), and eventually disrupts an existing market and value network displacing an earlier technology
 - innovations that improve a product or service in ways that the market does not expect, typically first by designing for a different set of consumers in a new market and later by lowering prices in the existing market.



További információ

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Köszönöm figyelmüket!