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Introduction IMI2 Strategic Research Agenda: the vision and structure, and how to contribute to shaping the programme of work?

Magda Chlebus, Director Science Policy, EFPIA IMI2 Info Day – Budapest, 25 September 2014

> European Federation of Pharmaceutical Industries and Associations

> > www.efeta.eu

Evolution of IMI – the road to IMI2

Make Drug R&D processes in Europe more efficient and effective and enhance Europe's competitiveness in the Pharma sector



Primary focus of early IMI calls 2007 SRA

Shift to also addressing challenges in in society and healthcare 2011 SRA IMI 2 includes real life medical practice 2013 SRA

SRA – Strategic Research Agenda



"The average drug developed by a major pharmaceutical company costs at least \$4 billion, and it can be as much as \$11 billion."

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Modern Medicines – non-responder rates

PATIENTS CAN RESPOND DIFFERENTLY TO THE SAME MEDICINE		
ANTI-DEPRESSANTS (SSRI's)	38%	ŔŔŔŔŔŔŔŔŔŔ
ASTHMA DRUGS	40%	<u>ŔŔŔŔŔŔŔŔŔ</u>
DIABETES DRUGS	43%	<u>ŔŔŔŔŔŔŔŔŔŔ</u>
ARTHRITIS DRUGS	50%	<u>ŔŔŔŔŔŔŔŔŔ</u>
ALZHEIMER'S DRUGS	70%	***
CANCER DRUGS	75%	ŔŔŔŔŔŔŔŔ Ŕ
Percentage of the patient population for which a particular drug in a class is ineffective, on average		



The Vision for IMI2 (and the Pharma industry) to individual From population Molecular diagnosis based on biological knowledge We "treat" a population. We "treat" a *targeted* population

Some respond and some don't

They all respond



Science is driving advances in diagnosis: breast cancer is actually 10 different diseases



Thursday April 19 2012

"A landmark study has reclassified the country's most common cancer in breakthrough research that could revolutionise the way we treat breast tumours... scientists found breast cancer could be classified into 10 different broad types according to their common genetic features."



http://www.nhs.uk/news/2012/04april/Pages/breast-cancer-genetic-diversity-mapped.aspx



Unmet medical needs

Priority Medicines for Europe and the World 2013 Update

Warren Kaplan, Veronika J. Wirtz, Aukje Mantel-Teeuwisse, Pieter Stolk, Béatrice Duthey, Richard Laing

9 July 2013





World Health Organization

- Burden of disease on patient and society = total cost of disease for healthcare and social security
- ***** Unmet need:
 - * No treatment
 - Inadequate treatment (resistance or treating symptoms, not cause)
 - Inadequate formulation for specific population (geriatric, pediatric, etc)
- ***** Barriers and incentives



Strategic Research Agenda

Comprehensive framework for a 10-year programme

Prepared with input from 80+ organisations (internet and targeted)

Project ideas from industry and third parties will be screened against it

http://goo.gl/jqMP9g





Therapeutic areas covered by the IMI2 SRA

WHO 2013 report on priority medicines for Europe and the World

Percentage of DALYs for top 20 high burden diseases and conditions



Therapeutic Areas in IMI2 SRA

(no priority order)

Europe World

6. EUROPEAN HEALTH PRIORITIES

- 6.1. Antimicrobial resistance
- 6.2. Osteoarthritis
- 6.3. Cardiovascular diseases
- 6.4. Diabetes
- 6.5. Neurodegenerative diseases
- 6.6. Psychiatric diseases
- 6.7. Respiratory diseases
- 6.8. Immune-mediated diseases
- 6.9. Ageing-associated diseases
- 6.10. Cancer
- 6.11. Rare/Orphan Diseases
- 6.12. Vaccines

The right prevention and treatment to right patient at the right time



Drive change in delivery of medical practice



IMI2 scientific programme: First five big themes

Therapeutic Areas and Cross-cutting Themes

1. Neuro-degeneration

Successfully prevent and treat dementia and other neurodegenerative diseases

2. Prevention and treatment of immunemediated disease

Advance immunological understanding to deliver new medicines and new and better vaccines

3. Metabolic disorders

• Tackle all phases of disease and its complications, including prevention and early interception (type 2 diabetes, obesity, dislipidemia, hypertension)

4. Infection control

 Address big societal problem related to multidrug resistance and create incentives for reinvestment (including antimicrobials, antivirals, vaccines) and develop new and better vaccines

5. Translational Safety

 identification of predictors of safety and development of point of care for safety biomarkers & Development of new human biology platform to predict toxicity and safety during early drug development **Differentiating Enablers for all themes**

Towards early and effective patient access to innovative prevention and treatment solutions (MAPPs):

- Target validation based on human biology
- Stratified medicine, precision medicine
- Innovation in clinical trials
- Data generation and interpretation (knowledge management)
- Prevention, disease interception, patient adherence (incl. societal acceptance of vaccines)
- Effect on medical practice and outcomes (health/disease management)
- Regulatory framework (including pharmacovigilance)
- Patient access

IMI2 objectives – extract from IMI2 Regulation:

- ***** increase the success rate in clinical trials
- * where possible, reduce the time to reach clinical proof of concept in medicine development
- * develop new therapies for diseases for which there is a high unmet need and limited market incentives
- * develop diagnostic and treatment biomarkers for diseases clearly linked to clinical relevance and approved by regulators;
- reduce the failure rate of vaccine candidates in phase III clinical trials through new biomarkers for initial efficacy and safety checks;

 develop tools, standards and approaches to assess efficacy, safety and quality of regulated health products.
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Success will be driven by

***** Focusing on the challenges of the future

Leveraging the value added for working together, across sectors, effectively use resources and expertise

Focussing on strategic, game changing, think big – around broader therapeutic areas (not indications)

* Change in research, regulatory, and healthcare practice



Innovative Medicines Initiative





http://imi.efpia.eu/



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Conclusions

Focused: stratified medicines and healthcare priorities

- *****Healthcare solutions: prevention and treatment
- End-to-end: R&D, regulatory, access/healthcare practice
- *Multi-sector: within and beyond life sciences
- *****Submit your ideas: <u>http://imi.efpia.eu/</u>



Right prevention and treatment, for the right patient, at the right time ...





Is there anything missing in the vision of the Strategic Research Agenda?

What are the strengths of the Hungarian R&D ecosystem in light of the SRA?

* The right information, to the right players, at the right time: dissemination/sources of information to enhance participation





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