# JOINT TRANSNATIONAL CALL FOR PROPOSALS (2018) FOR

"RESEARCH PROJECTS ON PERSONALISED MEDICINE – SMART COMBINATION OF PRE-CLINICAL AND CLINICAL RESEARCH WITH DATA AND ICT SOLUTIONS"

# **#**ERAPerMed

Co-funded by the European Commission (Grant 779282)

**GUIDELINES FOR APPLICANTS** 

# **IMPORTANT DEADLINES**

SUBMISSION OF PRE-PROPOSALS: April 10<sup>th</sup>, 2018 at 17:00 (CET) SUBMISSION OF INVITED FULL-PROPOSALS: July 5<sup>th</sup>, 2018 at 17:00 (CET)

Link to electronic proposal submission:

https://secure.pt-dlr.de/ptoutline/app/erapermed2018

ERA PERMED JOINT CALL SECRETARIAT

JCS is hosted by the National Institute of Health Carlos III Monforte de Lemos, 5, 28029 Madrid, SPAIN

> Víctor Estrada The strade of the strade of

www.erapermed.eu

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#### BACKGROUND

**ERA PerMed<sup>1</sup>** is an ERA-Net Cofund, supported by 31 partners of 22 countries and cofunded by the European Commission. To align national research strategies, promote excellence, reinforce the competitiveness of European players in PM, and enhance the European collaboration with non-EU countries, 31 funding organisations have agreed to launch the first Joint Transnational Call for collaborative innovative research projects in Personalised Medicine (PM). The funding organisations participating in this call particularly wish to promote innovative interdisciplinary collaboration and to encourage translational research proposals. Please read the Call text for further details.

#### REGISTRATION

Research project consortia who intend to submit a transnational proposal should register at <u>https://secure.pt-dlr.de/ptoutline/app/erapermed2018</u>, clicking on "**sign up**" and following the further instructions. The system will likely open on February 14<sup>th</sup>, 2018. To register, please complete the different sections as soon as possible.

#### **BUILDING YOUR PROPOSAL**

Please find a few references that could be helpful:

 ICPerMed developed a Partnering tool<sup>2</sup> to facilitate networking among universities, research and patient organizations, Private Partners (SMEs, industry) and all other stakeholders interested in PM. The ICPerMed Partnering Tool offers interested users to search for partners and to present their expertise to the PM research community:

https://partnering.pt-dlr.de/ICPerMed

- European Research Infrastructures/platforms:
  - Biobanking and Biomolecular Resources Research Infrastructure (BBMRI): http://bbmri-eric.eu/about
  - The European Life Sciences Infrastructure for Biological Information (ELIXIR): <u>https://www.elixir-europe.org/personalised-medicine</u>
  - EATRIS (European infrastructure for translational medicine); <u>http://eatris.eu/</u>
  - ECRIN (European Clinical Research Infrastructure Network); http://www.ecrin.org/
  - EU-Openscreen (European High Capacity Screening Network); <u>http://www.eu-openscreen.eu/</u>
  - European Infrastructure for Phenotyping, Archiving and Distribution of Mouse Models (INFRAFRONTIER): <u>https://www.infrafrontier.eu/</u>

<sup>&</sup>lt;sup>1</sup> For more information, please visit the ERA PerMed website: <u>www.erapermed.eu</u>

<sup>&</sup>lt;sup>2</sup> See also: https://partnering.pt-dlr.de/ICPerMed

- Integrated Structural Biology Infrastructure for Europe (INSTRUCT) <u>http://www.structuralbiology.eu/</u>
- European Strategy Forum on Research Infrastructures (ESFRI) -<u>http://ec.europa.eu/research/infrastructures/index\_en.cfm?pg=esfri</u>
- EIROforum https://www.eiroforum.org/about-eiroforum/
- CORBEL (Coordinated Research Infrastructures Building Enduring Life-science Services - <u>http://www.corbel-project.eu/services.html</u>
- Public engagement, open access, gender equality, science education, ethics and good governance should be taken into account. Please visit the **Responsible Research and** Innovation sites:
  - of the EU: <u>https://ec.europa.eu/programmes/horizon2020/en/h2020-</u> section/responsible-research-innovation
- Helpdesk for Intellectual Property Rights issues: <u>https://www.iprhelpdesk.eu/</u>
- Horizon 2020 FAIR Data Management Plan Annex 1 in <u>http://ec.europa.eu/research/participants/data/ref/h2020/grants\_manual/hi/oa\_pilot/</u> <u>h2020-hi-oa-data-mgt\_en.pdf</u>

#### INCLUSION OF GENDER AND/OR SEX ANALYSIS

Applicants are encouraged to visit the further link and to complete the modules in order to increase the quality of their applications concerning the integration of sex and gender-based considerations: <u>http://www.cihr-irsc.gc.ca/e/49347.html</u>

### PROPOSAL SUBMISSION

Please read carefully the Call Text and the relevant central and national/regional eligibility and budgetary criteria (see Annexes) before starting your proposal in order to check if you fulfil the call's formal requirements.

There will be a two-steps submission and evaluation procedure for joint applications: preproposals and full-proposals. In both cases, one joint proposal document (in English) shall be prepared by the partners of a joint transnational proposal, and must be submitted by only one spokesperson, the coordinator, to the JCS by uploading it on the electronic submission system:

https://secure.pt-dlr.de/ptoutline/app/erapermed2018

The electronic submission system will be available likely on February 14<sup>th</sup>, 2018.

Please use the proposal templates (for pre- and full-proposals) provided on the ERA PerMed website (<u>www.erapermed.eu</u>), complete all fields, <u>and respect the format of each section</u>. Only proposals using the official template will be accepted. Please keep in mind that the

templates have a fixed maximum size. Thus, the proposal document cannot be longer than the number of pages indicated in the proposal templates (DIN-A4, Calibri 11, single-spaced). In addition, the proposal in a digitally signed PDF-Format file (with a scanned version of the original signature page) to be uploaded to the online tool, must not exceed 8 Megabytes. Proposals exceeding these limitations will be rejected by the online system.

Deadline to submit pre-proposals:April 10th, 2018 (17:00, CET)Deadline to submit full-proposals:July 5th, 2018 (17:00, CET)

After these deadlines, the server will not accept proposals and it will not be possible to amend the proposal or to add further documents.

Please take into account that the online data entry may be overloaded by the day of the deadline. Therefore, it is recommended to complete the registration and upload the proposal in proper time.

In case of inconsistencies between the information registered in the online submission tool and the information included in the PDF of this application form, the information registered in the submission tool shall prevail.

For applicants from some countries/regions it might be also necessary to submit the proposal and/or other information, in some cases before the deadline of this call, directly to the relevant national/regional funding organisations. Therefore, applicants are strongly advised to verify their respective country/region funding organisation eligibility and other specific information (see tables below). For more details, applicants may also get in touch with the respective funding organisations Contact Persons (see below). For central and additional information, you can contact the Joint Call Secretariat (JCS) at:

The National Institute of Health Carlos III Víctor Estrada Monforte de Lemos ,5 28029 Madrid, SPAIN <u>eranetpm@isciii.es</u> 2 + 34 9182 22461

#### Please Note:

It is mandatory to meet the deadline and observe the format of the proposal structure.

The Joint Call Secretariat will check the proposals submitted to ensure that they meet the call's formal criteria [e.g. date of submission; number of participating member states;

eligibility of the coordinator; inclusion of all necessary information in English and appropriate limits on length]. In parallel, the Joint Call Secretariat will forward the proposals to the relevant national/regional funding organisations that will perform a formal check of compliance with their respective eligibility criteria. Proposals not meeting the formal central and/or national/regional eligibility criteria will be rejected. Proposals passing both checks will be forwarded to independent international scientific experts for evaluation.

Potential project consortium coordinators are recommended to read the ERA PerMed funding organisations' eligibility criteria when looking for potential project consortium partners.

Project partners are strongly advised to read the specific eligibility criteria of the relevant funding organisations (Annex 2) and other requirements and to contact their respective Contact Person prior to submitting the application (see also "Call text" and Annex 1 of this document "List of National Contacts").

### ANNEX 1: LIST OF NATIONAL CONTACTS

| Country              | Funding<br>Organisation | Contact point   | Email   |
|----------------------|-------------------------|---|---|
| AUSTRIA              | FWF                     | Stephanie Resch   | Stephanie.Resch@fwf.ac.at   |
|                      |                         | Iris Fortmann<br>Joël Groeneveld                        | Iris.Fortmann@fwf.ac.at<br>joel.groeneveld@frs-fnrs.be                      |
| BELGIUM**            | F.R.SFNRS               | Florence Quist  | florence.quist@frs-fnrs.be  |
| CANADA               | CIHR                    | Adrian Puga   | adrian.puga@cihr-irsc.gc.ca   |
| CANADA<br>(QUEBEC)   | FRQS                    | Anne-Cécile Desfaits                                    | Annececile.desfaits@frq.gouv.qc.ca  |
| CROATIA              | MSE                     | Staša Skenžić<br>Alan Hrvoje Pavletić<br>Alen Hutinovic | Stasa.Skenzic@mzo.hr<br>AlanHrvoje.Pavletic@mzo.hr<br>Alen.Hutinovic@mzo.hr |
| DENMARK              | InnoFond                | Ejner Moltzen   | Ejner.moltzen@innofond.dk   |
| ESTONIA              | ETAg                    | Aare Ignat  | Aare.lgnat@etag.ee  |
| ESTONIA              | MSA                     | Ain Aaviksoo  | ain.aaviksoo@sm.ee  |
| FINLAND              | АКА                     | Jukka Reivinen  | jukka.reivinen@aka.fi<br>nina.kaminen-ahola@aka.fi                          |
| FRANCE               | ANR                     | Monika Frenzel  | ERAPerMed@agencerecherche.fr  |
| GERMANY*             | BMBF/DLR                | Katja Kuhlmann<br>Wolfgang Ballensiefen                 | katja.kuhlmann@dlr.de<br>wolfgang.ballensiefen@dlr.de                       |
| GERMANY<br>(SACHSEN) | SMWK                    | Eva Damm<br>Gabriele Süptitz                            | permed@smwk.sachsen.de  |
| HUNGARY              | NKFIH                   | Dr. Klára Horváth                                       | klara.horvath@nkfih.gov.hu  |
| IRELAND              | HRB                     | Dr Caitriona Creely                                     | ccreely@hrb.ie  |
| ISRAEL               | CSO-MOH                 | Yahaloma Gat  | y.gat@moh.gov.il  |
| ITALY                | IT-MoH                  | Dr. Gaetano Guglielmi<br>Dr. Maria Josè Ruiz Alvarez    | g.guglielmi@sanita.it<br>mj.ruizalvarez-esterno@sanita.it                   |
| ITALY                | FRRB                    | Gianni D'Errico   | gianni.derrico@frrb.it  |
| (LOMBARDY)           | VIAA                    | Carmen De Francesco<br>Maija Bundule                    | carmen.defrancesco@frrb.it<br>Maija.Bundule@viaa.gov.lv                     |
|                      |                         | Uldis Berkis  | Uldis.Berkis@viaa.gov.lv  |
| LUXEMBOURG           | FNR                     | Marie-Claude Marx                                       | marie-claude.marx@fnr.lu  |
| NORWAY               | RCN                     | Karianne Solaas   | kso@rcn.no  |
| POLAND               | NCBR                    | Marcin Chmielewski                                      | marcin.chmielewski@ncbr.gov.pl  |
| ROMANIA              | UEFISCDI                | Mihaela Manole<br>Nicoleta Dumitrache                   | Mihaela.manole@uefiscdi.ro<br>Nicoleta.dumitrache@uefiscdi.ro               |
| SLOVENIA             | MIZS                    | Dr. Eva Batista   | eva.batista@gov.si  |
| SPAIN                | ISCIII                  | Victor Estrada<br>Dori Campo                            | eranetpm@isciii.es  |
| SPAIN                | CDTI                    | Juan Luis Romera<br>Javier Canizares                    | juanluis.romera@cdti.es<br>javier.canizares@cdti.es                         |
| SPAIN<br>(CATALONIA) | DS-CAT                  | Montserrat Llavayol                                     | peris@gencat.cat  |

| SPAIN<br>(NAVARRE) | GN      | Sara Torres       | storresl@navarra.es              |
|--------------------|---------|-------------------|----------------------------------|
| SWEDEN             | SRC     | Malin Eklund      | Malin.Eklund@vr.se               |
| THE<br>NETHERLANDS | ZonMw   | Erica Hackenitz   | Hackenitz@zonmw.nl               |
| TURKEY             | ТИВІТАК | Mumine Kucukdemir | mumine.kucukdemir@tubitak.gov.tr |

\*final decision on participation is pending

\*\*The inclusion of F.R.S.-FNRS as full partner of ERA PerMed is pending on the approval of an amendment of the Grant Agreement of ERA PerMed by the EC.

# ANNEX 2: INFORMATION FOR APPLICANTS NATIONAL ELIGIBILITY CRITERIA

### AUSTRIA

| Funding Organisation                   | Austrian Science Fund (FWF) <u>www.fwf.ac.at</u>  |
|--|---|
| Initial funding                        | 0,6 M€  |
| pre-commitment                         | Anticipated number of funded research groups: 2 projects  |
|  | Stephanie Resch   |
| National Contact for the first call of | Phone: +43 (1) 505 67 40-8201, E-mail: <u>stephanie.resch@fwf.ac.at</u>   |
| Era PerMed                             | Iris Fortmann   |
|  | Phone: +43 (1) 505 67 40-8211, E-mail: <u>iris.fortmann@fwf.ac.at</u>   |
|  | Individual researcher, working in any kind of non-profit organisation: e.g. University, University hospital, Non-<br>university research institute  |
| Eligible institutions                  | Please refer also to the general FWF Funding Guidelines:  |
|  | http://www.fwf.ac.at/fileadmin/files/Dokumente/Antragstellung/Einzelprojekte/p_application-guidelines.pdf   |
|  | available on:   |
|  | http://www.fwf.ac.at/en/research-funding/application/international-programmes/joint-projects-era-nets/  |
|  | Maximum number of ongoing projects:<br>Stand-Alone Projects (P), International Programmes (I), Clinical Research (KLIF) and Arts-Based Research (PEEK)<br>programmes:   |
| Additional eligibility criteria        | Starting on April 1, 2016, each researcher may serve as the principal investigator in a maximum of two projects in the P, I, KLIF and PEEK programmes.  |
|  | Limits on submission of applications:   |
|  | The rule regarding the maximum number of ongoing projects in the Stand-Alone Projects, International Programmes,<br>Clinical Research and the Arts-Based Research Programmes has also brought about limits on the submission of new<br>funding applications. From April 1, 2016 onward, this means that applicants who: |

|                | a) do not have any ongoing/approved projects in the programmes listed above and do not currently have any applications under review in those programmes can submit up to two new applications for funding in those programmes (e.g. one stand-along project and one bilateral project).   |
|----------------|---|
|                | b) have one ongoing/approved project in the programmes listed above and do not have any applications under review in those programmes can submit one new application for funding within those programmes.   |
|                | c) have two ongoing/approved projects in the programmes listed above can submit a new application for funding in one of those programmes no earlier than 12 months before the end of one of the ongoing projects, as long as no applications are currently under review in those programmes. In cases where one researcher is serving as principal investigator in more than two ongoing projects in the programmes listed above, no applications can be submitted within those programmes. |
|                | For scientists funded by the FWF, the funding is limited to "project-specific costs, i.e. personnel and non-personnel costs that are essential to carry out the project and that go beyond the resources made available from the research institution's infrastructure, according to the general FWF Funding Guidelines published at  |
|                | http://www.fwf.ac.at/fileadmin/files/Dokumente/Antragstellung/Einzelprojekte/p_application-guidelines.pdf.<br>The FWF does not finance infrastructure or basic equipment at research institutions. Overheads may not be<br>requested. Subcontracts must be well justified, i.e. must represent the only or the most economical way to have<br>the work performed, please contact the FWF directly for clarification of individual cases   |
| Eligible costs | The application should include all persons, in addition to the staff already available, who will be required for work<br>exclusively on the proposed project.<br>The available legal categories of employment are contracts of employment for full-time or part-time employees<br>(DV) and reimbursement for work on an hourly basis (GB). In addition, a part-time contract of employment (50%   |
|                | contract of employment for student assistants) may be requested for researchers who have not yet completed a master's or diploma ( <i>Diplom</i> ) degree programme in the relevant subject area.   |
|                | The current FWF salary scale ( <u>http://www.fwf.ac.at/en/research-funding/personnel-costs/</u> ) indicates the salaries that may be requested. The FWF grants an annual salary adjustment to compensate for inflation; this is applied automatically to all contracts of employment in stand-alone projects that are valid when the adjustment takes effect.   |

| Further guidance | http://www.fwf.ac.at/en/research-funding/application/international-programmes/joint-projects-era-nets/ |
|------------------|--|
|------------------|--|

# BELGIUM\*\*

\*\*The inclusion of F.R.S.-FNRS as full partner of ERA PerMed is pending on the approval of an amendment of the Grant Agreement of ERA PerMed by the EC.

| Funding Organisation   | Fund for Scientific Research – FNRS , (F.R.SFNRS), <u>www.frs-fnrs.be</u>  |
|------------------------|--|
| Initial funding        | 0,26 M €   |
| pre-commitment         | Anticipated number of funded research groups: 1-2 research projects  |
|                        | The maximum amount of requested funding per project is 200.000 EUR for a total period of three years.  |
|                        | Joël Groeneveld  |
|                        | joel.groeneveld@frs-fnrs.be  |
| National Contact for   | Tel: (+32)2 504 9270   |
| the first call of      |  |
| Era PerMed             | Florence Quist   |
|                        | florence.quist@frs-fnrs.be   |
|                        | Tel: (+32)2 504 9351   |
| Eligible institutions  |  |
| Additional eligibility | All eligibility rules and criteria can be found in the <b>PINT-MULTI regulations</b> .   |
| criteria               |  |
| Eligible costs         |  |
| Further guidance       | Applicants must provide basic administrative data by submitting an administrative application on <u>Semaphore</u> for the same deadline as the consortium application is submitted. Please select the "PINT-MULTI" funding instrument when creating the administrative application. Proposals invited to the second stage will be able to complete the pre-proposal form and provide information for the full proposal upon validation by the F.R.SFNRS. |
|                        | The F.R.SFNRS can only fund research performed in Module 1A and 2A of the call.  |
|                        | http://www.ncp.fnrs.be/index.php/appels/era-nets   |

# CANADA

| Funding Organisation                                    | Canadian Institutes of Health Research (CIHR), http://www.cihr-irsc.gc.ca  |
|---|--|
| Initial funding<br>pre-commitment                       | \$4,087,500 CAD<br>\$150,000 per year per project.<br>Please note that this is Canadian dollars<br>Anticipated number of funded research groups: 9   |
| National Contact for<br>the first call of<br>Era PerMed | Adrian Puga<br>Competition Lead, Competition Delivery / Priority Driven Research / Research, Knowledge Translation and Ethics<br>Portfolio<br>Canadian Institutes of Health Research / Government of Canada<br>adrian.puga@cihr-irsc.gc.ca /Tel: +1 613-952-5728 |
| Eligible institutions                                   | Academia, Clinical, Public Health  |
| Additional eligibility<br>criteria                      |  |
| Eligible costs  | http://www.cihr-irsc.gc.ca/e/22630.html#1-D1-1<br>Overheads are not eligible costs for CIHR.   |
| Further guidance  |  |

# CANADA (QUÉBEC)

| Funding Organisation            | Fonds de recherche du Québec – Santé, (FRQS), <u>http://www.frqs.gouv.qc.ca/</u>   |
|---------------------------------|--|
|                                 | Minimum of \$500,000 (Additional funds from provincial partners maybe available)   |
|                                 | FRQS is providing funding for up to 1 to 2 Quebec teams as outlined in the call text. Canadian funders will be working together to maximize participation from the Canadian research community   |
| Initial funding                 | The maximum amount per grant is \$150,000 per year for up to 3 years.  |
| pre-commitment                  | The maximum amount that can be requested in support of a Canadian component is \$150,000 (CAD) per year for up to 3 years from all Canadian funding sources CIHR-IG, FRQS and their funding partners.  |
|                                 | Funds are subject to availability of funds voted annually to FRQS by the National Assembly of Québec and FRQS Board of Directors' approval.  |
| National Contact for            | Maxime Beaudoin, Program Manager ( <u>maxime.beaudoin@frq.gouv.qc.ca</u> )   |
| the first call of               | Anne-Cécile Desfaits, Director of Programs and Partnerships ( <u>annececile.desfaits@frq.gouv.qc.ca</u> )  |
| Era PerMed                      |  |
| Eligible institutions           | Quebec applicants must meet the eligibility criteria for FRQS research grants. Eligible institutions are Quebec Universities or Institutions within Quebec's health and social services network. Further information about eligibility of applicants and institutions is available in section 2 of the FRQ Common General Rules. |
| Additional eligibility criteria | FRQS applicants invited to submit a full proposal must also submit a budget to FRQS in Canadian dollars. A specific FRQS form will be sent to investigators.   |
|                                 | Operational costs (research personnel, consumables, animals)   |
| Eligible costs                  | Remuneration of students   |
|                                 | Costs related to scientific and ethical evaluation (clinical research projects)  |
|                                 | Costs related to project coordination (project administration and travel expenses for attending joint meetings)  |
|                                 | Costs related to knowledge translation and translation<br>Conference attendance (up to 3% per year of the grant amount starting the second year)   |
|                                 |  |
|                                 | Further information about eligible costs is available in section 8 of the FRQ Common General Rules.  |

|                  | There is <u>NO</u> support for salaries of investigators or equipment.  |
|------------------|---|
|                  | Overheads means "frais indirects de recherche" and will be managed separately by the FRQS. They should not be included in the requested budget. Please refer to <u>http://www.frqs.gouv.qc.ca/documents/11314/710199/FAQ_FIR_juillet2015.pdf/f8e1a7ea-4543-4462-8a2b-55cb8e2857b6</u> |
|                  | for further details.  |
|                  | Additional requirement: FRQS applicants invited to submit a rebuttal/modified proposal must also submit a budget to FRQS in Canadian dollars. Specific instructions will be sent to investigators.  |
| Further guidance | RULE FOR SELECTED PROPOSALS:<br>Quebec researchers involved in the project will have to complete the MSSS Ethics online training, if not already<br>completed. Ethics approval of the project will be have to be sent to FRQS before the first payment of the grant.                  |
|                  | The FRQS can only fund research performed in Module 2A, 1B and 2B (not 1A) of the call.   |

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# CROATIA

| Funding Organisation                                    | Ministry of Science and Education (MSE), https://mzo.hr/  |
|---|---|
| Initial funding   | 120.000 EUR   |
| pre-commitment  | Anticipated number of funded research groups: 1   |
| National Contact for<br>the first call of<br>Era PerMed | Alen Hutinović (alen.hutinovic@mzo.hr)  |
| Eligible institutions                                   | Institutions listed in the register of scientific organizations of Republic of Croatia  |
| Additional eligibility criteria                         | N / A   |
| Eligible costs  | Generally include direct costs (e.g.: equipment, travel and meeting costs, consumables, dissemination and knowledge transfer costs) |
| Further guidance  | TBD   |

### DENMARK

| Funding Organisation                                    | Innovation Fond Denmark, IFD, https://innovationsfonden.dk/en/investment/international-collaborations   |
|---|---|
| Initial funding<br>pre-commitment                       | Budget: <b>1 mio.€</b><br>Budget per projects: <b>300.000-400.000€</b><br>Anticipated number of funded research groups: <b>3-4 projects</b>   |
| National Contact for<br>the first call of<br>Era PerMed | Contact information, address, etc.<br>Executive Director Peter H. Andersen<br>Innovation Fund Denmark<br>+45 6190 5010<br>peter.hongaard@innofond.dk  |
| Eligible institutions                                   | All types of partners   |
| Additional eligibility<br>criteria                      | <ul> <li>Funding criteria and regulations</li> <li>Projects must comply with IFD's Rules for International projects and the national Grand Solution programme.</li> <li>In particular, all Danish applicants and co-applicants must be eligible for national project funding according to IFD's rules. Danish applicants who have not previously obtained a project grant from IFD are strongly recommended to contact the national contact point.</li> <li>Partners of an international project consortium located in a country of the ERA PERMED transnational consortium cannot be funded via IFD's grands.</li> <li>Proposals with overlapping funding periods are only approved, if the research projects clearly address separate topics or pursue different goals in the context of this European programme.</li> <li>Danish applicants may participate in one proposal only.</li> <li>Grants will be managed according to IFD's rules for International projects and Grand Solutions; this includes 6 months national progress reports and mandatory annual steering group meetings where a representative from Innovation Fund Denmark can participate.</li> </ul> |

.....

|                  |  | st provide ba<br>tem E-grant fo        | or the same o                                | leadline as the | e consortium a                           |                                       |                               | on via the online<br>ase select the ER. |
|------------------|--|--|--|-----------------|--|---------------------------------------|-------------------------------|---|
|                  | Applicant Funding rates for Innovation Fund Denmark typology                                 |  |  |                 |  |                                       |                               |   |
|                  |  |  | Actual costs<br>Salary Max 1000 DKK per hour |                 | Actual costs X<br>institute rate         | · · · · · · · · · · · · · · · · · · · |                               |   |
| Eligible costs   | Activity<br>typology   | SME's                                  | Large<br>Enterprises                         | GTS             | Universities &<br>University<br>Colleges | Public<br>Hospitals                   | Other public<br>organisations |   |
|                  | Industrial<br>Research   | Grant                                  | 75%  | 60%             | 60%                                      | 90% + 44%<br>overhead                 | 90% + 3,1%<br>overhead        | 90% - no<br>overhead                    |
|                  | Experimental<br>Research   | Grant                                  | 33%  | 25%             | 60%                                      | 90% + 44%<br>overhead                 | 90% + 3,1%<br>overhead        | 90% - no<br>overhead                    |
| Further guidance | Jens Peter Vittr<br>Coordinator, In<br>Innovation Fun<br>Phone: +45 619<br>jens.peter.vittre | ternational Pr<br>d Denmark<br>90 5023 | -  |                 |  |                                       |                               |   |

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# ESTONIA

| Funding Organisation               | Eesti Teadusagentuur (Estonian Research Council)   |
|------------------------------------|--|
|                                    | www.etag.ee  |
| Initial funding pre-commitment     | 100 000 €<br>1 project tentatively envisaged to be funded (If in 1 consortium participates several Estonian research teams, their<br>total maximum funding is 100 000 €).  |
| National Contact for               | Aare Ignat, e-mail <u>Aare.Ignat@etag.ee</u> , Phone +372 7317364  |
| the first call of<br>Era PerMed    | Department of International Research Cooperation, Estonian Research Council representation in Tallinn, Lauteri 5,<br>Tallinn 10114, Estonia.   |
| Eligible institutions              | Research proposals may be submitted by the representatives of Estonian institutions, based in Estonia and conform to the Research and Development Act §3 (1).  |
|                                    | Estonian Research Council funds basic and applied research. Applied research is funded only as far as it is not refer to product development with commercial value and for marketing purposes.   |
|                                    | Participants in the grant project  |
|                                    | • Principal Investigator is the applicant of the grant, to whom the grant has been allocated within an open competition and who shall be responsible for the use of the grant for specified purpose and for the productive realisation of the grant project. The Council shall enter into a grant agreement with the Principal Investigator. |
| Additional eligibility<br>criteria | The Principal Investigator   |
|                                    | $\circ$ Has an updated profile in the Estonian Research Information System (ETIS).   |
|                                    | <ul> <li>Has as a rule entered into an employment relationship with the legal eligible institution, which is the basis of the realisation of the grant project and through which the grant shall be allocated to the Principal Investigator.</li> </ul>  |
|                                    | <ul> <li>Must be a holder of the doctoral degree of Estonia or an equivalent academic degree (both awarded by<br/>the deadline of submission of the grant application, at the latest).</li> </ul>  |

|                | <ul> <li>Must have published within the last five years prior to the proposal's submission deadline at least three publications, which comply with the requirements of clauses 1.1 of the classification of publications of the ETIS, or at least five publications, which comply with the requirements of clauses 1.1, 1.2, 2.1 and 3.1 of the classification of publications of the ETIS; international patents are equalised with publications of clause 1.1.; the monographs are equalised to each author with three publications mentioned in clause 1.1 if the number of its authors is three or less. If the applicant has been on the parental leave or in the compulsory military service within these last five years, the deadline of the publication requirement shall be extended by the time stayed on the parental leave or compulsory military service</li> </ul>   |
|----------------|---|
|                | • The main participant of the project is a person who participates in the substantial performance of the project. The main participant of the project shall either possess at least the master's degree or the respective qualification and must have published at least one publication within the last three years prior to the proposal's submission deadline, which comply with the requirements of clauses 1.1, 1.2, 2.1 or 3.1 of the classification of publications of the ETIS; or be a doctoral candidate.   |
| Eligible costs | <ul> <li>A budget of proposal shall consist of the research expenses and the overhead costs of the institution, through which the grant project is to be carried out.</li> <li>The research expenses: personnel costs (incl. scholarships), travel costs, other direct costs and subcontracting costs.</li> <li>Remuneration may be only paid out of the grant to the Principal Investigator, main participants in the project and auxiliary staff according to the time they participate in the grant project and their total salary cost for Institution. Double funding of activities already have contributions is not acceptable.</li> <li>Scholarship equal to the state grant may be paid out of the grant to doctoral candidates not paid any salary by Institution.</li> <li>Travel costs cover expenses for transport, accommodation and daily allowances (except in case of internal travel).</li> <li>Subcontracting costs (≤10% of total costs) cover generally only additional or complementary tasks (e.g. costs for translation, analyses etc.) to the third parties. Core project research tasks should not be subcontracted.</li> <li>Other direct costs are: <ul> <li>Consumables related to the project</li> <li>Publishing and dissemination costs of project results (fair distribution of costs between partner should be followed);</li> <li>Organizing costs of meetings/seminars/conferences (only in Estonia)</li> </ul> </li> </ul> |

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|                  | <ul> <li>Fees for participating in scientific forums and conferences;</li> <li>All other costs which are clearly required for the implementation of the project and respectively identifiable.</li> </ul>  |
|------------------|--|
|                  | <ul> <li>Overhead costs must not exceed a maximum of 20% of eligible direct costs and should cover general expenses of the institution.</li> </ul>   |
|                  | Personal expenses or expenses not directly related to the project are not eligible, incl. costs for equipment and services intended for public use (e.g. copying machine or printer publicly used, phone bills, copying service, etc.). Such expenses shall be covered from the overhead fee |
| Further guidance |  |

# ESTONIA

| Funding Organisation                                    | Sotsiaalministeerium (Ministry of Social Affairs of Estonia)<br>www.sm.ee  |
|---|--|
| Initial funding pre-commitment                          | 300 000 €<br>1-2 projects tentatively envisaged to be funded (Total maximum allocation of funds for all projects is 100 000 € per<br>year; project funding is disbursed annually).   |
| National Contact for<br>the first call of<br>Era PerMed | Ain Aaviksoo, e-mail <u>ain.aaviksoo@sm.ee</u> Phone +372 626 9130<br>Deputy Secretary General on E-services and Innovation, Ministry of Social Affairs, Suur-Ameerika 1, Tallinn 10122,<br>Estonia.   |
| Eligible institutions                                   | Research proposals may be submitted by the representatives of Estonian institutions, based in Estonia and conform to the Research and Development Act §3 (1).  |
| Additional eligibility criteria                         | National Eligibility Criteria  |
|   | <ul> <li>A budget of proposal shall consist of the research expenses and the overhead costs of the institution, through<br/>which the grant project is to be carried out.</li> </ul>   |
| Eligible costs  | • The research expenses: personnel costs (incl. scholarships), travel costs, other direct costs and subcontracting costs.  |
|   | <ul> <li>Remuneration may be only paid out of the grant to the Principal Investigator, main participants in the project and auxiliary staff according to the time they participate in the grant project and their total salary cost for Institution. Double funding of activities already have contributions is not acceptable.</li> </ul> |
|   | <ul> <li>Scholarship equal to the state grant may be paid out of the grant to doctoral candidates not paid any salary by<br/>Institution.</li> </ul>   |
|   | • Travel costs cover expenses for transport, accommodation and daily allowances (except in case of internal travel).   |

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|                  | <ul> <li>Subcontracting costs (≤20% of total costs) cover generally only additional or complementary tasks (e.g. costs for translation, analyses etc.) to the third parties. Core project research tasks should not be subcontracted.</li> <li>Other direct costs are:</li> </ul>            |
|------------------|--|
|                  | <ul> <li>Consumables related to the project</li> </ul>   |
|                  | <ul> <li>Publishing and dissemination costs of project results (fair distribution of costs between partner should<br/>be followed);</li> </ul>   |
|                  | <ul> <li>Organizing costs of meetings/seminars/conferences (only in Estonia)</li> </ul>  |
|                  | <ul> <li>Fees for participating in scientific forums and conferences;</li> </ul>   |
|                  | <ul> <li>All other costs which are clearly required for the implementation of the project and respectively<br/>identifiable.</li> </ul>  |
|                  | • Overhead costs must not exceed a maximum of 20% of eligible direct costs and should cover general expenses of the institution.   |
|                  | Personal expenses or expenses not directly related to the project are not eligible, incl. costs for equipment and services intended for public use (e.g. copying machine or printer publicly used, phone bills, copying service, etc.). Such expenses shall be covered from the overhead fee |
| Further guidance | National Eligibility Criteria  |

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# FINLAND

| Funding Organisation   | Academy of Finland, (AKA), www.aka.fi/en/   |
|------------------------|---|
| Initial funding        | Total 1,2 M€  |
| pre-commitment         | Anticipated number of funded research groups: 3-4   |
| National Contact for   | Jukka Reivinen<br>Tel +358 (0)29 533 5099<br>Email: j <u>ukka.reivinen@aka.fi</u>   |
| the first call of      | Nina Kaminen-Ahola  |
| Era PerMed             | Tel +358 (0)29 533 5027   |
|                        | Email: nina.kaminen-ahola@aka.fi  |
| Eligible institutions  | Universities, research institutions, university hospitals   |
|                        | - Finnish applicants are required to contact Academy before preparing application for ERAPerMed.  |
|                        | - Applicants are advised to check the formal criteria from Academy's web-pages for Academy Projects which will apply in ERAPerMed call for Finnish applicants.  |
| Additional eligibility | - Industrial partners will not be funded.   |
| criteria               | - Budgets for applications must be prepared using the full cost model. Check Academy's web-pages for details.<br>Applicants are required to make sure that their budget's total sum includes all details for full cost model (including<br>the minimum of 30% ensured own funding) before submitting the ERAPerMed application. |
|                        | - After ERAPerMed approval national invitation-only applications without additional peer-review required for formal funding decisions.  |
| Eligible costs         | For direct and indirect costs of research, e.g.: Salaries (not to PIs), consumables, travel costs, national and international collaboration and mobility, publishing (e.g. gold OA publishing), indirect employee costs, overheads  |
| Further guidance       |   |

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# FRANCE

| Funding Organisation               | Agence Nationale de la Recherche (ANR); http://www.agence-nationale-recherche.fr  |
|------------------------------------|---|
| Initial funding                    | 2.500.000€  |
| pre-commitment                     | Anticipated number of funded research groups: ~10   |
| National Contact for               | Dr. Monika Frenzel, E-Mail: ERAPerMed@agencerecherche.fr; Phone: (+33) (0) 1 73 54 83 32  |
| the first call of                  | Health & Biology Department; Agence Nationale de la Recherche – ANR; 50, avenue Daumesnil - 75012 Paris,  |
| Era PerMed                         | France  |
| Eligible institutions              | Eligible institutions:<br>- Public research institutes such as EPST, EPIC, universities, university hospitals, non-university research institutes<br>(max. rate of support: 100% of marginal costs).<br>- Enterprises: large & SMEs (max. rate of support: 45% of total costs for SMEs & 30% for larger companies).   |
| Additional eligibility<br>criteria | <ul> <li>The coordinator (if from a French institution) must belong to a public research organisation.</li> <li>ANR will avoid double funding and will not finance projects or parts of projects that have been funded through other calls. ANR will cross-check the proposals submitted to ANR through the national and international calls for possible demands of double funding.</li> <li>A proposer cannot be involved in more than 3 proposals submitted under the ANR Action Plan 2018 (over all calls; this includes ERA-NET calls). A proposer cannot be involved in more than 3 proposals as partner or in more than one proposal as coordinator and two other proposals as partner under ANR's Plan d' Action 2018. All proposals submitted in the ANR Action Plan 2018 not respecting this rule will be declared ineligible (including also proposals submitted to the national call).</li> <li>Clinical trials are not funded by ANR.</li> </ul> |
| Eligible costs                     | Personnel costs for temporary contracts; small equipment; consumables and animal costs; travel; and sub-<br>contracting, if necessary to carry out the proposed activities (sub-contracting costs of max 50% of total eligible costs<br>per partner).<br>Please note that at ANR « overheads » means « frais généraux de gestion – frais de structure », and 8% of the total<br>eligible costs must be applied if the partner belongs to a public research organisation, or 68% of the total personnel<br>costs and 7% of other costs if you belong to another category (cf "règlement financier ANR" – section 4.2.3.5).   |

|                  | ANR has a maximum funding per partner for this call: each research team can be funded with a maximum amount of 300 000 € for a French coordinator and 250 000 € for a French partner. There is a minimum amount per partner: 15 000 €.  |
|------------------|---|
| Further guidance | RULE FOR SELECTED PROPOSALS (if an industrial partner is involved in the project): A copy of the signed consortium agreement established between the consortium partners must be provided to ANR before the first payment of the French researchers involved in the project selected for funding.<br>Plan d'Action 2018: <u>http://www.agence-nationale-recherche.fr/PA2018#documents</u><br>Règlement financier: <u>http://www.agence-nationale-recherche.fr/fileadmin/documents/2017/ANR-Reglement-financier-2017.pdf</u> |

# GERMANY\*

\*final decision on participation is pending

| Funding Organisation  | German Federal Ministry of Education and Research (BMBF)<br>www.gesundheitsforschung-bmbf.de |
|-----------------------|--|
| Initial funding       | 3 Mio. Euro  |
| pre-commitment        | Anticipated number of funded research groups: 10   |
|                       | German Aerospace Centre - Project Management Agency (DLR-PT, for BMBF)                       |
|                       | Health Research  |
|                       | Heinrich-Konen-Straße 1  |
|                       | 53227 Bonn   |
| National Contact for  | Germany  |
| the first call of     | Katja Kuhlmann   |
| Era PerMed            | e-mail: katja.kuhlmann@dlr.de  |
|                       | Wolfgang Ballensiefen  |
|                       | e-mail: wolfgang.ballensiefen@dlr.de   |
|                       | phone: (+49) 228 3821 2211   |
|                       | Legal bodies:  |
| Eligible institutions | • Universities   |
|                       | University hospitals   |
|                       | Non-university research institutes   |
|                       | • Industry   |
|                       | Note: industry is funded with a maximum of 50-60% of their costs.                            |

|                                    | The maximum amount of budget that can be requested by each applicant applying for BMBF funding is 300,000 € (including "Projektpauschale" if applicable).  |
|------------------------------------|--|
| Additional eligibility<br>criteria | For consortia with two partners applying for BMBF funding, a maximum amount of 400,000 € (including "Projektpauschale" if applicable) in total can be requested.<br>Please note that country specific requirements might apply to this call. For further information follow the links below or contact the national representative. See also the German version of the call published on <u>www.gesundheitsforschung-bmbf.de/index.php</u> . |
|                                    | Personnel  |
|                                    | Consumables  |
|                                    | Subcontracts   |
| Eligible costs                     | Equipment  |
|                                    | Travel   |
|                                    | Overheads ("Gemeinkosten" - applicable e.g. for Helmholtz-centres and Fraunhofer-Society - as well as<br>"Projektpauschale" - applicable for universities and university hospitals.)   |
| Further guidance                   | For further information on the "Projektpauschale" please refer to "BMBF Formularschrank":  |
|                                    | https://foerderportal.bund.de/easy/easy_index.php?auswahl=easy_formulare&formularschrank=bmbf#t1   |

# GERMANY (SACHSEN)

| Sächsisches Staatsministerium für Wissenschaft und Kunst (SMWK) <u>http://www.smwk.sachsen.de/</u>   |  |  |
|--|--|--|
| 1.5 Mio €  |  |  |
| No limitation of funding per project (with reservations of budget resources)   |  |  |
| Name: Eva Damm   |  |  |
| Tel.: +49 351 564 6425   |  |  |
| E-Mail: <u>permed@smwk.sachsen.de</u>  |  |  |
| Name: Gabriele Süptitz   |  |  |
| Tel.: Tel.: +49 351 564 6422   |  |  |
| E-Mail: <u>permed@smwk.sachsen.de</u>  |  |  |
| Universities and Universities of applied sciences according to § 1 Abs. 1 Higher Education Autonomy Act of Saxony (Sächs. Hochschulfreiheitsgesetz), (institutionally supported not university related) research institutions with principal establishment in Saxony, non-profit research institutions with status "An-Institut" |  |  |
| Industrial partners from Saxony can contact BMBF for funding possibilities.  |  |  |
| For further information, see the regional guideline: Richtlinie des SMWK zur Gewährung von Zuwendungen für Maßnahmen im Rahmen der wettbewerblichen EU-Förderprogramme für Forschung und Innovation (RL EuProNet) <u>https://revosax.sachsen.de/vorschrift/17180-RL-EuProNet</u>   |  |  |
| All proposals within the scope outlined in the Call Announcement can be funded with reservations of budget resources.  |  |  |
| SMWK will support projects within the entire scientific scope outlined in the Call Announcement  |  |  |
| For additional information, please contact the regional contact persons.   |  |  |
| In the case of a positive recommendation, Saxon applicants will be asked by the SMWK to submit a regional application according to the related Saxon guideline (see above). Projects with Saxon participation can only start in 2019.  |  |  |
|  |  |  |

# HUNGARY

| Funding Organisation               | National Research, Development and Innovation Office, (NKFIH)<br>http://www.nkfih.gov.hu/   |
|------------------------------------|---|
| Initial funding                    | 335 000 EUR   |
| pre-commitment                     | Anticipated number of funded research groups: 2-3 projects  |
|                                    | Dr. Klára Horváth   |
| National Contact for               | National Research, Development and Innovation Office  |
| the first call of<br>Era PerMed    | Budapest 1077, Kéthly Anna tér 1.   |
|                                    | +36 1 896 37 48   |
|                                    | klara.horvath@nkfih.gov.hu  |
| Eligible institutions              | Eligible applicants from Hungary are entities falling under any of the following GFO codes:   |
|                                    | <ul> <li>enterprise with legal entity (GFO code: 11X)</li> </ul>  |
|                                    | <ul> <li>non-profit organisation with legal entity (GFO code: 5XX)</li> </ul>   |
|                                    | <ul> <li>budgetary units and entities (e.g. higher education institutions, municipalities;) (GFO code: 3XX)</li> </ul>  |
|                                    | • enterprise with a registered office in the European Economic Area and a branch in Hungary (GFO: 226).   |
| Additional eligibility<br>criteria |   |
| Eligible costs                     | All research-related costs in accordance with government decree 380/2014 (XII.31) are eligible.   |
|                                    | In case a partner is subject to State Aid rules, funding intensity shall be set at a level that complies with the State Aid rules in force at the time of the funding decision. |
| Further guidance                   | The Guide for Applicants for the NEMZ_16 national call is applicable.   |

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# IRELAND

| Funding Organisation                                    | Health Research Board, HRB, www.hrb.ie  |  |  |
|---|---|--|--|
| Initial funding   | €370,000  |  |  |
| pre-commitment  | Anticipated number of funded research groups: 1-2   |  |  |
| National Contact for<br>the first call of<br>Era PerMed | Dr Caitriona Creely, ccreely@hrb.ie   |  |  |
| Eligible institutions                                   | Please see <u>http://www.hrb.ie/research-strategy-funding/policies-guidelines-and-grant-conditions/policies-and-position-statements/approval-of-host-institutions/</u> for list of eligible institutions  |  |  |
| Additional eligibility criteria                         | Proposals from Irish institutions that include human Embryonic Stem Cell Research will be deemed ineligible   |  |  |
| Eligible costs  | <ul> <li>Funding available is inclusive of overheads and pension contributions</li> <li>Salary related costs</li> <li>small equipment costs</li> <li>travel</li> <li>direct running costs</li> <li>dissemination and knowledge exchange costs</li> <li>overheads</li> </ul> (in accordance with the HRB Policy on Overhead Usage, the HRB will contribute to the indirect costs of the research through an overhead payment of 30% of Total Direct Modified Costs (TDMC excludes student fees, equipment and capital building costs) for laboratory or clinically-based research and 25% of Total Direct Modified Costs if desk-based research. |  |  |
| Further guidance  | Further guidance for the call will be available on the HRB website once the call is published   |  |  |

# ISRAEL

| Funding Organisation                              | Chief Scientist office, Ministry of Health (CSO-MOH)<br>http://www.health.gov.il/  |  |
|---|--|--|
| Initial funding pre-commitment                    | Up to 300,000 €, depending on budget availability<br>Anticipated number of funded research groups: Up to 2 projects                              |  |
| National Contact for the first call of Era PerMed | Dr. Yahaloma Gat<br><b>Phone:</b> +972 (0)2 5082165 ; <b>Email:</b> <u>v.gat@moh.health.gov.il</u><br>Chief Scientist Office, Ministry of Health |  |
| Eligible institutions                             | Eligibility of a<br>partner as a<br>beneficiary<br>institution   | Position in a university, research center or hospital. Research authority must approve position prior to submission.   |
| Additional eligibility<br>criteria                | Maximum funding<br>per grant awarded<br>to a partner   | Up to 140,000 €<br>Additional 20,000 € for coordination  |
|   | Eligibility of project duration  | Up to 3 years  |
|   | Eligibility of<br>principal<br>investigator or<br>other research<br>team member  | PI should hold a Ph.D., M.D., D.M.D., D. Sc or equivalent degree and employed by an eligible institution. Research will not be funded simultaneously by CSO-MOH on more than one grant (Era-NET or national). Researchers can not apply for more than one grant from any ERA-NET funded by CSO-MOH or submit more than one proposal for any programme. |
|   | Submission of the proposal at the national level   | Prior to submission, researchers will submit to CSO-MOH an abstract approved by their research authority including budget distribution. The abstract will describe the   |

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|                  |  | role of the Israeli researcher in the proposal. No submission of abstract can result in declaration of the consortium as ineligible.         |
|------------------|--|--|
|                  | Submission of<br>other information<br>at the national<br>level   | If the application involves human or animal experiments, bioethics approvals must be submitted with the application or up to 4 months later. |
|                  | Submission of<br>financial and<br>scientific reports<br>at the national<br>level   | Required annually.   |
| Eligible costs   | Materials and consumables; Travel (up to 10%); No salaries for applicants; No heavy equipment,<br>Institutional overhead 10%.        |  |
| Further guidance | Please see detailed instructions of application at the national level and reporting at <u>http://www.health.gov.il/research-fund</u> |  |

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# ITALY

| Funding Organisation                                    | Ministry of Health (It-MoH) www.salute.gov.it/   |  |  |
|---|--|--|--|
| Initial funding<br>pre-commitment                       | <ul> <li>Budget 1,750 Mio. €</li> <li>Anticipated number of funded research groups: N° of projects : 7-8</li> <li>Maximum funding per grant awarded to a project partner : 0.25 M€</li> </ul>  |  |  |
| National Contact for<br>the first call of<br>Era PerMed | Directorate General for Health Research and Innovation<br>Ministry of Health – Ministero della Salute<br>Viale Giorgio Ribotta, 5<br>00144 Rome, Italy<br>Dr. Maria Josè Ruiz Alvarez mj.ruizalvarez-esterno@sanita.it<br>Dr. Gaetano Guglielmi g.guglielmi@sanita.it  |  |  |
| Eligible institutions                                   | <ul> <li>Fundable:<br/>ONLY IRCCS that are the Scientific Institutes for Research, Hospitalization and Health Care (Istituti di Ricovero<br/>e Cura a Carattere Scientifico pubblici e privati) and ISS (Istituto Superiore di Sanità)</li> <li>Non fundable:<br/>University, research institute and other research institute</li> </ul> |  |  |
| Additional eligibility criteria                         | The simultaneous participation in proposals submitted in 2018 for different transnational research calls funded by the Ministry of Health is not allowed to Italian Principal Investigators, including WP leaders.   |  |  |
| Eligible costs  | <ul> <li>Direct Costs:         <ul> <li>Personnel (only temporary contracts) (max 50%);</li> <li>Consumables;</li> <li>Animals;</li> <li>Subcontracts (Max 20%);</li> <li>Equipment (only on hire);</li> </ul> </li> </ul>   |  |  |

|                  | <ul> <li>Travel (max 10%):</li> <li>Documentation (Max 1%)</li> <li>Indirect Costs:</li> <li>Overhead (max 10%);</li> <li>Other indirect costs are not eligible</li> </ul>   |
|------------------|--|
| Further guidance | In order to expedite the eligibility check process, the Ministry of Health will grant an eligibility clearance to the applicants prior to the submission of the proposals. To this end, it is mandatory that the applicants fill out and return a pre-submission eligibility check form through IRCCS Scientific Directorate using WFR System before submitting their proposals to the Joint Call Secretariat. |
|                  | It is strongly recommended that the completed form will be sent at least 10 working days before the proposal submission deadline. Applicants will be received a written notification of their eligibility status.  |

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# ITALY (LOMBARDY)

| Funding Organisation                                    | Fondazione Regionale per la Ricerca Biomedica - Regional Foundation for Biomedical Research (FRRB)   |
|---|--|
| Initial funding<br>pre-commitment                       | 4.000.000 €  |
| Anticipated number of<br>fundable project<br>partners   | 8-10   |
| Maximum funding per grant awarded to a project          | 500.000 € (maximum two entities per project are eligible)  |
| National Contact for<br>the first call of<br>Era PerMed | Gianni D'Errico<br>Address: Via Taramelli 12, 20124 - Milano<br>Tel: +39 02 67650174<br>Email: gianni.derrico@frrb.it<br>Mrs Carmen De Francesco<br>Address: Via Taramelli 12, 20124 - Milano<br>Tel: +39 02 67650170<br>Email: carmen.defrancesco@frrb.it<br>Dr. Paola Larghi, PhD<br>Address: Via Taramelli 12, 20124 - Milano<br>Tel: +39 02 67650173<br>Email: _paola.larghi@frrb.it |
| Eligible institutions                                   | Public or Private IRCCS (Italian Scientific Institutes for Health Research and Health Care), Health Care Providers (ASST), Universities, Research Institutes located in the Lombardy territory. It is COMPULSORY that at least one IRCCS   |

|                                    | (public or private) or ASST is partner of the submitted project proposal. Other types of organisation are eligible ONLY in partnership with the IRCCS and ASST.<br>NB: Enterprises and for profit Organisation are NOT eligible   |
|------------------------------------|---|
| Additional eligibility<br>criteria | In full agreement with the internal procedures, Regional Foundation for Biomedical Research (FRRB) will grant an eligibility clearance to the potential applicants prior to the submission of the pre-proposals. The eligibility check will be based on the use of dedicated forms (available on FRRB and ERA-PERMED institutional web-sites starting from the launch of the Joint Transnational Call) to be returned by email to FRRB's Contact Person duly completed and signed by the Principal Investigator at least 10 working days before the pre-proposal submission deadline.           |
|                                    | Only costs generated over the lifetime of the project will be considered eligible.  |
| Eligible costs                     | Types of eligible costs: <b>Personnel</b> (in case of public IRCCS and ASST <b>ONLY</b> temporary contracts) (max 50% of direct costs); <b>Consumables and animals purchase, maintenance and breeding</b> ; <b>Subcontractors</b> (max 20%); <b>Equipment</b> (on hire or eligible amortisation rate); <b>Travels</b> (Travel expenses and subsistence allowances related to training activities of the projects) (max 10%); <b>Overheads</b> (flat rate 20%, calculated on the basis of direct costs - <u>Subcontracts are excluded from this calculation</u> ); <b>Publications</b> (max 5%); |
|                                    | According to its internal rules, FRRB will require the submission of a financial audit certificate together with the final report. This cost will be considered eligible up to a maximum of <b>€ 8.000</b> .  |
| Further guidance                   | Administrative and financial guidelines will be provided by FRRB in due time to the contact persons of the funded organisations.  |

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## LATVIA

| Funding Organisation           | Valsts izglītības attīstības aģentūra (VIAA) – State Education Development Agency                                   |
|--------------------------------|---|
|                                | www.viaa.gov.lv   |
| Initial funding pre-commitment | Budget – 0,3 M EUR  |
|                                | Anticipated number of funded research groups: 1-2   |
|                                | Latvia allows max 2 groups per proposal   |
|                                | Dr. Maija Bundule   |
|                                | Division of International Research programmes   |
|                                | State Education Development Agency - VIAA   |
|                                | Valnu iela 1, Riga, 1050 Latvia   |
|                                | Tel: +371- 67785423   |
| National Contact for           | E-Mail: Maija.Bundule@viaa.gov.lv   |
| the first call of              |   |
| Era PerMed                     | Dr. Uldis Berkis  |
|                                | Division of International Research programmes   |
|                                | State Education Development Agency - VIAA   |
|                                | Valnu iela 1, Riga, 1050 Latvia   |
|                                | Cell: +371- 29472349  |
|                                | E-mail: Uldis.Berkis@viaa.gov.lv  |
|                                | 1) Research institutions registered in the Latvian Registry of Scientific Institutions, e.g.                        |
|                                | - Research Institutes   |
| Eligible institutions          | - Universities  |
|                                |   |
|                                | 2) Business enterprises entered into the Latvian Commercial registry as companies, assumed they are eligible to do  |
|                                | the specific research and have specific capacity to do the research in Latvia and have their main R&D&I activity in |
|                                | Latvia. Limitations of EU legislation apply (R651/2014) together with financial reporting requirements. Two         |
|                                | previous statements with sworn auditor's approval should be provided and they must reflect the scientific activity. |

|                        | Maximum funding per team is 70.000 EUR/year, which corresponds for a max 3 year project to 210 TEUR max total grant per team. |
|------------------------|---|
| Additional eligibility | Latvian participants are legal persons – research institutions or business enterprises.                                       |
| criteria               | Support is provided according to Provisions Nr 259, 26.05.2015 of the Latvian Cabinet of Ministers                            |
|                        | http://likumi.lv/ta/id/274671-atbalsta-pieskirsanas-kartiba-dalibai-starptautiskas-sadarbibas-programmas-                     |
|                        | petniecibas-un-tehnologiju-joma   |
|                        | These provisions should be respected without exceptions. The maximum rates should respect the Provisions. The                 |
|                        | requirements in the provisions to specific applicant groups must be respected.  |
|                        | <ul> <li>Personnel costs incl. taxes;</li> </ul>  |
|                        | <ul> <li>Consumables;</li> </ul>  |
|                        | <ul> <li>Subcontracts (up to 25% of direct costs), needs detailed justification, includes all external services,</li> </ul>   |
| Eligible costs         | project core activities cannot be subcontracted;  |
|                        | <ul> <li>Equipment (only depreciation costs);</li> </ul>  |
|                        | <ul> <li>Replaceable and fully consumable during project elements of equipment, materials and animals;</li> </ul>             |
|                        | <ul> <li>Travels (according to travel plan);</li> </ul>   |
|                        | <ul> <li>Indirect costs (up to 25% of direct costs excluding subcontracting).</li> </ul>                                      |
| Further guidance       | http://www.viaa.gov.lv/lat/zinatnes_inovacijas_progr/era_net_proj/par_era_net/  |

### LUXEMBOURG

| Funding Organisation                                    | Luxembourg National Research Fund (FNR), <u>www.fnr.lu</u><br>National Programme: INTER – International Cooperation  |  |  |  |
|---|--|--|--|--|
| Initial funding<br>pre-commitment                       | Budget: 0.3 M€<br>Anticipated number of funded research groups: 1-2  |  |  |  |
| National Contact for<br>the first call of<br>Era PerMed | Marie-Claude Marx<br>Maison du Savoir<br>2, avenue de l'Université<br>L-4365 Esch-sur-Alzette<br>Postal address : B.P. 1777, L-1017 Luxembourg<br>T : +352 261925 – 21<br>marie-claude.marx @fnr.lu  |  |  |  |
| Eligible institutions                                   | Please refer to the description of eligible institutions under https://www.fnr.lu/fnr-beneficiaries  |  |  |  |
| Additional eligibility criteria                         | Please refer to the description of eligible PIs under https://www.fnr.lu/download-center/  |  |  |  |
| Eligible costs  | <ul> <li>Salary-related costs</li> <li>Small equipment costs; for large equipment (&gt;€ 25,000) only the pro-rata of its use will be funded, taking into account the depreciation rules within the research organisation</li> <li>Consumables</li> <li>Travel costs, in accordance with the institution's own regulations</li> <li>Costs related to services provided by subcontractors</li> <li>Direct running and dissemination and knowledge exchange costs</li> <li>Overheads (up to 25% of direct costs minus subcontracting)</li> </ul> |  |  |  |

| Further guidance | Luxembourg National Research Fund (FNR), <u>www.fnr.lu</u><br>National Programme: INTER – International Cooperation |
|------------------|---|
|------------------|---|

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### NORWAY

| Funding Organisation            | The Research Council of Norway (RCN), <u>www.forskningsradet.no</u>   |
|---------------------------------|---|
| Initial funding pre-commitment  | 0.8 Mio €   |
|                                 | Anticipated number of funded research groups: 3-4 projects  |
| National Contact for            | Karianne Solaas, The Research Council of Norway   |
| the first call of               | Mobile phone +47-947 35 380   |
| Era PerMed                      | E-mail: <u>kso@rcn.no</u>   |
| Eligible institutions           | Norwegian universities, university colleges, hospitals, independent research institutes and other publicly funded research groups. Private industry is not eligible.  |
| Additional eligibility criteria | Clinical research/trials and translational studies allowing rapid implementation into public health-related decisions or into the clinic are encouraged.  |
| Eligible costs                  | Payroll expenses, procurement of R&D services, consumables, network measures. Please follow the RCN research project budget rules in the following link: <u>https://www.forskningsradet.no/en/Project_budgets/1254007196371</u> |
| Further guidance                | The Norwegian part of one project may apply 0.2-0.3 Mio € for a three-year project. However, if the Norwegian partner is the project coordinator, a maximum of 0.4 Mio € may be applied for a three-year project.               |

## POLAND

| Funding Organisation                                    | National Centre for Research and Development (NCBR)   |  |  |
|---|---|--|--|
|   | ( <u>http://www.ncbir.pl</u> )  |  |  |
| Initial funding pre-commitment                          | 500 000 EUR<br>Up to 250 000 EUR per project, regardless of the number of Polish research groups in the project consortium.<br>Anticipated number of funded research groups: 1-2  |  |  |
| National Contact for<br>the first call of<br>Era PerMed | Marcin Chmielewski, Section for International Programmes, ul. Nowogrodzka 47a, 00-695 Warszawa, Poland, phone: +48 22 39 07 109, e-mail: marcin.chmielewski@ncbr.gov.pl   |  |  |
| Eligible institutions                                   | <ul> <li>Following entities are eligible to apply:</li> <li>Research organizations</li> <li>Micro, Small, Medium and Large Enterprise</li> <li>Research consortia (according to The Act of 30 April 2010 on the Principles of Financing Science, published in Journal of Laws item 2045, 2016 (with amendments))</li> <li>Organization must be registered in Poland.</li> </ul>   |  |  |
| Additional eligibility<br>criteria                      | <ul> <li>The Act of 30 April 2010 on the Principles of Financing Science, published in Journal of Laws item 2045, 2016 amendments);</li> <li>The Act of 30 April 2010 on the National Centre for Research and Development, published in Journal of Laws 1447, 2017 (with amendments);</li> <li>The Regulation of the Minister of Science and Higher Education of 25 February 2015 on criteria and rule granting state aid and "de minimis" aid by the National Centre for Research and Development, published in Journal of Laws item 299, 2015.</li> </ul> |  |  |
| Eligible costs  | The eligible costs shall be the following:<br>1. <b>personnel costs</b> (researchers, technicians and other supporting staff to the extent employed on the research<br>project);  |  |  |

2. costs of instruments and equipment, technical knowledge and patents to the extent and for the period used for the research project; if such instruments and equipment are not used for their full life for the research project, only the depreciation costs corresponding to the life of the research project, as calculated on the basis of good accounting practice, shall be considered eligible; 3. costs for buildings and land, to the extent and for the duration used for the research project; with regard to buildings, only the depreciation costs corresponding to the life of the research project, as calculated on the basis of good accounting practice shall be considered eligible; for land, costs of commercial transfer or actually incurred capital costs shall be eligible; 4. cost of contractual research, costs of consultancy and equivalent services used exclusively for the research activity; this cost type cannot account for more than 70% of all eligible costs of a project; the subcontracting can be obtained from consortium partner only in justified case, this need will be verified by a national experts panel; 5. other operating costs including costs of materials, supplies and similar products incurred directly as a result of the research activity; 6. additional overheads incurred indirectly as a result of the research project; that costs cannot account for more than 25% of eligible project costs and are counted as a multiplication by percentage given above and the rest of direct costs, excluding subcontracting (4); It means 6=(1+2+3+5)\*25%. Funding quota of Polish participants can be up to 100% for universities or research organisations. In the case of enterprises, funding quota will be decided on a case-by-case basis depending on the size of the company, type of research/development, risk associated with the research activities and commercial perspective of exploitation. Organization must be registered in Poland.

|                  |   | Large<br>Enterprises         | Medium<br>Enterprises           | Small<br>Enterprises            | Universities and<br>research<br>organizations                 |
|------------------|---|------------------------------|---------------------------------|---------------------------------|---|
|                  | Fundamental/Basic<br>Research                             | Not eligible                 | Not eligible                    | Not eligible                    | Not eligible  |
|                  | Industrial/Applied<br>Research                            | Up to<br>50+15<br>(max 65 %) | Up to<br>50+10+15<br>(max 75 %) | Up to<br>50+20+15<br>(max 80 %) | Up to<br>100 %  |
|                  | Experimental<br>development                               | Up to<br>25+15<br>(max 40 %) | Up to<br>25+10+15<br>(max 50 %) | Up to<br>25+20+15<br>(max 60 %) | Up to<br>100 %  |
|                  |   | •                            | •                               |                                 | Other type of activities (e.g<br>esearch tasks in the project |
| Further guidance | Polish Participants will b<br>ranking list will be establ |                              | ted to submit Polish p          | proposal once the inte          | ernational evaluation and the                                 |

## ROMANIA

| Funding Organisation               | Executive Agency for Higher Education, Research, Development and Innovation Funding <u>www.uefiscdi.gov.ro</u>  |
|------------------------------------|---|
| Initial funding                    | 500.000 euro  |
| pre-commitment                     | Anticipated number of funded research groups: 1-2   |
| National Contact for               | Mihaela Manole: mihaela.manole@uefiscdi.ro  |
| the first call of<br>Era PerMed    | Nicoleta Dumitrache: <u>nicoleta.dumitrache@uefiscdi.ro</u>   |
|                                    | Eligibility of project duration: Up to 36 months  |
| Eligible institutions              | Eligible entities for funding are universities, public institutions, R&D national institutions, joint-stock companies, SME's and Large companies, NGOs (associations, foundations, etc.), others. Funding rates vary in accordance with state aid legislation.  |
| Additional eligibility<br>criteria | <ul> <li>The Principal Investigator of Romanian team must hold a Ph.D. degree. This condition does not apply if the Romanian host institution is an enterprise according with the specific European and national laws. One research team leader will participate only one time in a proposal within the trans-national call as responsible or coordinator.</li> <li>Maximum funding per project:</li> <li>250.000 € for all Romanian partners in case a Romanian institution is the Coordinator;</li> <li>200.000 € for all Romanian partners in case a Romanian institution is not the Coordinator;</li> </ul> |
|                                    | (please read: <u>https://uefiscdi.ro/pachet-de-informatii-suprogramul-3-2-orizont-2020</u> )  |
|                                    | a. Staff costs;   |
| Eligible costs                     | b. Logistics expenses   |
|                                    | - Capital expenditure;  |
|                                    | - Expenditure on stocks - supplies and inventory items;   |
|                                    | <ul> <li>Expenditure on services performed by third parties cannot exceed 25 % of the funding from the public budget. The<br/>subcontracted parts should not be core/substantial parts of the project work;</li> </ul>  |

|                  | c. Travel expenses;  |
|------------------|--|
|                  | d. Overhead (indirect costs) is calculated as a percentage of direct costs: staff costs, logistics costs (excluding capital costs and cost for subcontracting) and travel expenses. Indirect costs will not exceed 20 % of direct costs. |
| Further guidance | https://uefiscdi.ro/pachet-de-informatii-suprogramul-3-2-orizont-2020  |

## SLOVENIA

| Funding Organisation                                    | Ministry of Education, Science and Sport Slovenia, Kotnikova 38, 1000 Ljubljana, Slovenia<br>MIZS; www.mizs.gov.si  |
|---|---|
|   | Funding for Slovenian partners of Call topic in Research area 1 and 2.  |
| Initial funding   | <b>Budget</b> : 420.000 euros with a possibility of additional EC funding depending on EC contribution (in the form of top-<br>up funding).   |
| pre-commitment  | Minimum and maximum amount per proposal: For all Slovenian partners within one consortium not lower or higher than 70.000 € per year (210.000 € for the total project duration of 36 months).   |
|   | Anticipated number of funded proposals: 1-2, in case of top-up funding up to maximum 4.   |
|   | Maximum number of Slovenian partners per proposal: 2.   |
| National Contact for<br>the first call of<br>Era PerMed | Dr. Eva Batista, <u>eva.batista@qov.si</u> , 0038614784754  |
| Eligible institutions                                   | <ul> <li>Eligibility of a partner as a beneficiary institution:</li> <li>Research organizations, as defined in the national <u>Research and Development Act</u> (Zakon o raziskovalni in razvojni dejavnosti - ZRRD, Uradni list RS, št. 22/06 – uradno prečiščeno besedilo, 61/06-ZDru-1, 112/07, 9/11 in 57/12-ZPOP-1A).</li> <li>All participating institutions have to be registered in the Slovenian Research Agency register of research</li> </ul>   |
|   | institutions (Informacijski sistem o raziskovalni dejavnosti v Sloveniji - SICRIS).<br><b>Eligibility of principal investigator and other research team members:</b><br>The project activities of the Slovenian partner have to be under the supervision of the primary investigator/primary<br>researcher who fulfills the requirements for project leader as defined in the national <u>Decree on criteria and</u><br><u>standards for allocating resources for the implementation of the research activity, financed from the budget of the</u><br><u>Republic of Slovenia</u> (http://pisrs.si/Pis.web/pregledPredpisa?id=URED5834) (Uredba o normativih in standardih za<br>določanje sredstev za izvajanje raziskovalne dejavnosti, financirane iz Proračuna Republike Slovenije, Uradni list RS, |

|                        | <i>št. 103/11, 56/12, 15/14, 103/15</i> in 27/17, from now on: <i>Decree on criteria and standards</i> ). In case of two   |
|------------------------|--|
|                        | Slovenian partners applying in one proposal, both partners need to fulfil the indicated requirements.  |
|                        |  |
|                        | The criteria are further determined in the <u>Rules on Determining the Fulfillment of Conditions for a Research Project</u>  |
|                        | <u>Leader (http://www.pisrs.si/Pis.web/preqledPredpisa?id=PRAV12558)</u> (Pravilnik o kriterijih za ugotavljanje   |
|                        | izpolnjevanja pogojev za vodjo raziskovalnega projekta, Uradni list RS št. 53/16).   |
|                        | All participating researchers in the project group have to be registered in the Slovenian Research Agency register of  |
|                        | researchers (SICRIS) and must have available research hours.   |
|                        |  |
|                        | Individual researcher can apply as a project leader in maximum one proposal.   |
|                        | Applicants need to submit filled out, signed and stamped 1) Ethical questions related to the research and 2)   |
|                        | Financial plan with chosen price category (A, B, C or D) on the national level to the e-mail address of the national   |
| Additional eligibility | contact person for this Call: eva.batista@gov.si, simultaneously as the pre-proposal is officially submitted.  |
| criteria               |  |
|                        | The forms are available at MIZS' website:  |
|                        | http://www.mizs.gov.si/si/javne_objave_in_razpisi/okroznice/arhiv_okroznic/okroznice_razpisi_in_javna_narocila/javni_razpisi/.   |
|                        | Funding:   |
|                        | 100 % for research organization (such as higher education or research institutions) who's financed activity is non-<br>economic in accordance with the provisions of Community Framework for State Aid for Research and Development        |
|                        | and Innovation (OJ EU C 198, 27. 6. 2014).   |
|                        |  |
|                        | Wide dissemination of research results on a non-exclusive and non-discriminatory basis is required.  |
| Eligible costs         |  |
|                        | Eligibility of costs:  |
|                        | MIZS will fund all eligible costs of Slovenian researchers participating in successful transnational projects,   |
|                        | recommended for funding in accordance with the <i>Decree on criteria and standards</i> . Eligible costs are based on the FTE value according to the Slovenian Research Agency's research project categorization (A, B, C or D based on the |
|                        | research conducted).   |
|                        |  |

|                  | Eligible costs must be directly related to the research conducted and should include all of the following categories:   |
|------------------|---|
|                  | <ul> <li>Personnel (including social security, health, pension and other contributions according to national</li> </ul>   |
|                  | legislation),<br>- Material (travel and meetings costs, consumables, dissemination and knowledge exchange costs, other  |
|                  | costs),   |
|                  | - Depreciation costs.   |
|                  | Overhead or indirect costs are eligible. The value is calculated based on the FTE value of category A, B,C, or D  |
|                  | research projects, under the condition that costs under each of the specific FTE elements are appropriately   |
|                  | decreased (by a max. of 20% for indirect costs). Indirect costs are calculated during the implementation of the project upon financial reporting of actual costs.   |
|                  | Total sum of research hours is calculated by dividing total grant sum by the value of research full time equivalent   |
|                  | for chosen price category of the project (A, B, C or D).  |
|                  | Period of eligibility of public expenditures:   |
|                  | As of budgetary year 2019 until the end of the budgetary year 2023.   |
|                  | Period of eligibility of expenditures on the project:   |
|                  | From the starting date of the transnational project stipulated in the consortium agreement for a period of 36 months, with a prescribed additional 30 day period for the payment of invoices related to the project costs.  |
|                  | The exact duration of the project will be defined in the contract between MIZS and the selected Slovenian partner, after the consortium agreement, which defines the starting date of the transnational project, between the selected consortium partners, is stipulated.   |
| Further guidance | Separate national documentation ( <i>Nacionalna dokumentacija za pripravo pogodbe o sofinanciranju, Vsebinski in finančni načrt izvajanja aktivnosti na projektu</i> ) and permission of the Committee of Republic of Slovenia for Medical Ethics for conducting research project ( <i>Dovoljenje Komisije RS za medicinsko etiko za izvajanje raziskovalnega projekta</i> ) required after the JCS selection procedure is concluded. |

All Slovenian applicants are advised to contact the Slovenian National Contact Person Eva Batista: <u>eva.batista@gov.si</u> prior to official submission.

Please find the signed form of national eligibility criteria for Slovenian applicants in Annex 4.

## SPAIN

| Funding Organisation  | National Institute of Health Carlos III (ISCIII) - <u>www.isciii.es</u>  |                           |                       |
|---|--|---------------------------|-----------------------|
| National Funding<br>Programme                                       | Acción Estratégica en Salud (AES 2018)<br>http://www.isciii.es/ISCIII/es/contenidos/fd-investigacion/fd-financiacion/convocatorias-ayudas-accion-estrategica-<br>salud.shtml   |                           |                       |
| Initial funding<br>pre-commitment                                   | <ul> <li>0.5 M€</li> <li>Only 3-year projects</li> <li>Expected number of project partner funded with the above commitment: 3-5 research groups</li> </ul>   |                           |                       |
| Maximum funding by<br>ISCIII per awarded<br>Spanish project partner | <ul> <li>Up to 150.000 € per partner (overheads included)</li> <li>Up to 200.000 € per coordinator (overheads included)</li> <li>Up to 200.000 € per partner (overheads included) if also participates in the same project consortium a SME or Industrial partner funded by CDTI</li> <li>Up to 250.000 € per coordinator (overheads included) if also participates in the same project consortium a SME or Industrial partner funded by CDTI</li> </ul>   |                           |                       |
|   | industrial partner funded by CDTI  |                           |                       |
| National Contact for<br>the first call of<br>ERA PerMed             | Víctor Estrada - National Institute of Health Carlos III<br>Monforte de Lemos, 5 - 28029 Madrid (Spain) - Tel: +34 9182 22461 – email: <u>eranetpm@isciii.es</u>   |                           |                       |
| the first call of   | Víctor Estrada - National Institute of Health Carlos III   | Coordinator               | Partner               |
| the first call of   | Víctor Estrada - National Institute of Health Carlos III   | <b>Coordinator</b><br>YES | <b>Partner</b><br>YES |
| the first call of<br>ERA PerMed                                     | Víctor Estrada - National Institute of Health Carlos III<br>Monforte de Lemos, 5 - 28029 Madrid (Spain) - Tel: +34 9182 22461 – email: <u>eranetpm@isciii.es</u><br>Hospitals, primary health care or public health settings of the Spanish National Health System   |                           |                       |
| the first call of<br>ERA PerMed                                     | Víctor Estrada - National Institute of Health Carlos III<br>Monforte de Lemos, 5 - 28029 Madrid (Spain) - Tel: +34 9182 22461 – email: <u>eranetpm@isciii.es</u><br>Hospitals, primary health care or public health settings of the Spanish National Health System<br>(SNS) <sup>1</sup><br>Accredited Health Research Institutes (Institutos de Investigación Sanitaria acreditados, IIS) <sup>2</sup><br>according to the RD 330/2004 or 279/2016 )<br>http://www.eng.isciii.es/ISCIII/es/contenidos/fd-investigacion/fd-institutos-investigacion-   | YES                       | YES                   |
| the first call of   | Víctor Estrada - National Institute of Health Carlos III<br>Monforte de Lemos, 5 - 28029 Madrid (Spain) - Tel: +34 9182 22461 – email: <u>eranetpm@isciii.es</u><br>Hospitals, primary health care or public health settings of the Spanish National Health System<br>(SNS) <sup>1</sup><br>Accredited Health Research Institutes (Institutos de Investigación Sanitaria acreditados, IIS) <sup>2</sup><br>according to the RD 330/2004 or 279/2016 )<br><u>http://www.eng.isciii.es/ISCIII/es/contenidos/fd-investigacion/fd-institutos-investigacion-<br/>sanitaria/listado-de-iis-acreditados.shtml</u> | YES<br>YES<br>YES         | YES<br>NO<br>NO       |

|                                    | Research Performance Organizations recognized as such according to the Act 14/2011, of June 1st, of Science, Technology and Innovation, as well as the other ones hold by Public Administrations  | YES   | YES   |
|------------------------------------|---|---|---|
|                                    | <ol> <li>These institutions may manage research via a foundation regulated in accordance to the Sp<br/>December 26<sup>th</sup> (a copy of the Foundation's Statutes may be submitted).</li> <li>Accredited according to the RD 339/2004 or RD 278/2016, these institutions may manage r<br/>regulated according to the Spanish Act 50/ 2002, of December 26th: <u>http://www.eng.isciii.or<br/>investigacion/fd-institutos-investigacion-sanitaria/listado-de-iis-acreditados.shtml</u>.</li> <li>Please note that these entities can only participate if they apply together with Hospitals, pr<br/>health settings of the Spanish National Health System (SNS), Accredited Health Research Interstigación Sanitaria acreditados, IIS, CIBER or CIBERNED in the same proposal. It is not al<br/>independently, thus there must be two beneficiary Spanish institutions in the same proposal<br/>Due to administrative and legal regulations, the National Institute of Health Carlos III declares the 2<br/>national deadline for the decision on fundable project consortia which include Spanish partners to I</li> </ol> | esearch via a for<br>es/ISCIII/es/con<br>imary health ca<br>stitutes (Institu<br>llowed to apply<br>al.<br>4 <sup>th</sup> of Septemb | oundation<br>ntenidos/fd-<br>are or public<br>itos de<br>v<br>eer 2018 as |
|                                    | concerned applicant in a proposal for which no final decision has been made by the deadline, will b<br>ISCIII.<br>NOTE: Only one partner per beneficiary institution may be funded within the same Proposal.  | •   | •   |
|                                    | <ul> <li>Only one proposal per Principal Investigator is allowed.</li> <li>A proposal including a clinical trial with Spanish partners in the project concertium must measure the project concertium.</li> </ul>  | andatarily inclu  | udo oc  |
| Additional eligibility<br>criteria | <ul> <li>A proposal including a clinical trial with Spanish partners in the project consortium must m another beneficiary partner (IP and research team) a Clinical Trials Central Unit of the Spar Network (SCReN) that participates in ECRIN-ERIC.</li> <li>NOTE: There is no other incompatibility with AES 2018. Incompatibilities with other calls are subjective.</li> </ul>  | hish Clinical Res   | search  |
|                                    | specifications.   |   |   |

| Eligibility of PI and<br>team members | <ul> <li>The Principal Investigator (PI) and all members of the research group must belong to the eligible institution or be affiliated to the beneficiary.</li> <li>Excluded personnel as Principal Investigator (PI): <ul> <li>Those undergoing a postgraduate training in Health Specialization (MIR, FIR, QIR, BIR, PIR).</li> <li>Those undergoing research training (e.g. PhD students or "Río Hortega" contracts).</li> <li>Researchers contracted by a RETIC or a CONSOLIDER.</li> <li>Those undergoing postdoctoral training (e.g. "Sara Borrell" or "Juan de la Cierva" contracts).</li> </ul> </li> </ul> |   |                            |
|---------------------------------------|--|---|----------------------------|
|                                       | Personnel<br>Up to 3-year, full-time or part-time contracts (only for<br>additional personnel)<br>Excluded: Students and fellowships   | Coordinator<br>Total cost per annual full-time contract:<br>Technical expert, higher degree: 29.500 €<br>Technical expert, medium degree: 24.500 €<br>Technical expert, FP II: 20.500 € | Partner       Not eligible |
| Eligible costs                        | Small Equipment  | Up to 40.000 €  | Up to 20.000 €             |
|                                       | Travel and Allowance   | Up to 9.000 €   | Up to 4.500 €              |
|                                       | Consumables  | Up to 100% of direct cost   |                            |
|                                       | Subcontracting and other services  | Up to 50% of direct cost. Private (bio)companies and SMEs included  |                            |
|                                       | Overheads  | Up to 21% of direct cost  |                            |
| Further guidance                      | <ul> <li>National applications will be required from applicants officially invited by ISCIII.</li> <li>Any publication resulting from the granted projects must acknowledge "Award no. XX by ISCIII thorough AES 2018 and within the ERA PerMed framework" even after the end of the project.</li> </ul>   |   |                            |

## SPAIN

| Funding Organisation                                    | Centro para el Desarrollo Tecnológico Industrial, E.P.E. (CDTI-E.P.E.), https://www.cdti.es/index.asp   |
|---|---|
| Initial funding   | 700.000,00 EUR  |
| pre-commitment  | 4-10 projects   |
| National Contact for<br>the first call of<br>Era PerMed | Juan Luis Romera: juanluis.romera@cdti.es / Tfno. +34 91 581 55 02  |
| Eligible institutions                                   | Companies (SME or Large) established and carrying out R&D activities in Spain.  |
| Additional eligibility criteria                         | Minimum budget: 150.000,00 euros. The duration of the projects must be from 1 to 3 years.   |
| Eligible costs  | <ul> <li>Personnel.</li> <li>Instrument and equipment costs, to the extent and during the period in which they are used for the research project.</li> <li>Contractual research costs, technical knowledge and patents bought or licensed from outside sources at market prices, and costs for consulting and equivalent services intended exclusively for the research activity.</li> <li>Other operating expenses, including costs for material, supplies and similar products, which result directly from the research project.</li> <li>Indirect costs.</li> </ul>    |
| Further guidance  | Applicants are encouraged to contact CDTI's National Contact Point for getting advice about national funding rules<br>before submitting a proposal. Additionally to the international application process, all Spanish applicants that aim<br>to received CDTI's funding must submit a formal application (with the information related to National Eligibility<br>check) by way of CDTI's electronic submission system. This information has to be submitted to CDTI no later than 10<br>days after the closing date for pre-proposals and full proposals, respectively. |

# SPAIN (CATALONIA)

| Funding Organisation                   | Health Department – Generalitat de Catalunya (DS-CAT)  |
|--|--|
| Funding Organisation                   | http://salutweb.gencat.cat/ca/inici/   |
|  | Budget 500.000 €   |
| Initial funding<br>pre-commitment      | Anticipated number of funded research groups: N° of projects: 2  |
| pre communent                          | Maximum funding per grant awarded to a project partner: 200.000 € per partner - 250.000 € per coordinator  |
|  | Directorate General for Health Research and Innovation   |
|  | Catalan Ministry of Health – Departament de Salut, Generalitat de Catalunya  |
|  | Travessera de les Corts, 131-159   |
| National Contact for the first call of | 08028 Barcelona  |
| Era PerMed                             |  |
|  | Ms. Montserrat Llavayol  |
|  | Phone: 935 566 172   |
|  | Email: <u>peris@gencat.cat</u>   |
|  | Foundations managing research activities of both SISCAT and Public health centres who carry out research activity                                |
| Eligible institutions                  | in Catalonia, including accredited Health Research Institutes, CERCA institutions and Unique Scientific and Technical<br>Infrastructures (ICTS). |
| Additional eligibility                 |  |
| criteria                               | For further information, see the regional guideline at http:/web.gencat.cat/ca/tramits/  |
|  | Direct Costs:  |
|  | Personnel (only temporary contracts)   |
| Eligible costs                         | Consumables  |
|  | Core facilities  |
|  | Subcontracts (max. 50%)  |
|  | Travel (max. 1.500€/year)  |

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|                  | Indirect costs:   |
|------------------|---|
|                  | Overhead (max. 20%).  |
| Further guidance | For further information, see the regional guideline at http:/web.gencat.cat/ca/tramits/ |

# SPAIN (NAVARRE)

| Funding Organisation                                    | Gobierno de Navarra <u>http://www.navarra.es</u>  |  |  |
|---|---|--|--|
| Initial funding<br>pre-commitment                       | Budget 0.5 Mio. €   |  |  |
| National Contact for<br>the first call of<br>Era PerMed | Directorate General for Industry, Energy and Innovation<br>Ministry of Economic Development<br>Parque Tomás Caballero №1 Edificio "Fuerte del Principe II"<br>31006 Pamplona, Spain<br>Sara Torres Lizasoain storresl@navarra.es  |  |  |
| Eligible institutions                                   | Universities, Research Institutes and Industries from Navarra, which carry out the research activity in Navarra.  |  |  |
| Additional eligibility criteria                         | The duration of the project must be up to 3 years.  |  |  |
| Eligible costs  | <ul> <li>The following expenses will be eligible:</li> <li>a) Personnel expenses. The maximum eligible cost will be 40 €.</li> <li>b) Expenses of the materials used in the project.</li> <li>c) Depreciation expenses of equipment, patents and utility models, to the extent and during the period in which these assets are used for the project.</li> <li>d) Expenses of external collaborations of Universities, Technological Centers and other companies that carry out R &amp; D tasks related to the project and provide technical knowledge.</li> <li>e) Expenses derived from the use of Singular Scientific and Technical Infrastructures (ICTS) of national or European scope.</li> <li>f) Application fees for patents generated by the project. This expense will not be eligible for large companies.</li> <li>g) Other expenses directly related to the project and effectively applied to its realization, provided that they can be identified as specifically employed in the project and that they can be assigned individually to it. This section includes travel expenses.</li> </ul> |  |  |

|                  | The following expenses will not be eligible, even if they are related to the activities of the project: |
|------------------|---|
|                  | a) Personnel training expenses.   |
|                  | b) Expenses related to the project documentation.   |
|                  | c) The consultancy and certification expenses associated with the management of the project and the     |
|                  | processing of grant applications.   |
|                  | d) Administrative expenses and office supplies.   |
| Further guidance |   |

### SWEDEN

| Funding Organisation                                    | Swedish Research Council, SRC   |
|---|---|
| Initial funding   | 2 M euro, approximately 0.1-0.2 M euro/project/year   |
| pre-commitment  | Anticipated number of funded research groups: 3-6   |
| National Contact for<br>the first call of<br>Era PerMed | Malin Eklund, <u>malin.eklund@vr.se</u> , +46 (0)76 526 72 56   |
| Eligible institutions                                   | Researchers from universities and university colleges (academia), public research institutes, hospitals (for details follow the link below - approved administrating organisations).  |
| Additional oligibility                                  | Approved administrating organisations:  |
| Additional eligibility criteria                         | https://www.vr.se/inenglish/researchfunding/applyforgrants/conditionsforapplicationsandgrants/approvedadmini<br>stratingorganisations.4.4b1cd22413cb479b80537a9.html  |
| Eligible costs  | The grant can be used to cover any type of project-related costs, for example salaries (including salary of PI, corresponding to the level of activity in the project), travel (including visits to, and stays at, research facilities), publication costs, minor equipment and depreciations, etc. The grant may not be used for scholarships. (for details follow the link below covering general grant conditions).                |
| Further guidance  | Parallel applications for the Swedish part of an application must be made to the Swedish Research Council through PRISMA. The link to PRISMA ( <u>https://prisma.research.se/Go/Apply/3decc730-2990-42b1-a97b-a88200f482bf</u> ) and all information, mandatory steps and procedures needed to complete the parallel applications is provided in the national call texts on the web-pages of the Swedish Research Council, www.vr.se. |
|   | General conditions for grant applications:  |
|   | https://www.vr.se/inenglish/researchfunding/applyforgrants/generalconditionsforgrantapplications.4.5adac70412<br>6af4b4be280007743.html   |

### THE NETHERLANDS

| Funding organi  | sation                   | The Netherlands Organisation for Health Research and Development (ZonMw)  |
|---|--------------------------|---|
| Contact person  |                          | Erica Hackenitz   |
|   |                          | Tel: +31-70-3495259   |
|   |                          | E-mail: <u>hackenitz@zonmw.nl</u>   |
| National budge<br>(Mio €)   | et commitment            | 0.5 Mio €   |
| Maximum fund  | - ·                      | In this call ZonMw aims to fund the Dutch partner(s) of two (2-3) research projects. Per project, maximally k€  |
| be funded the total funds that the Dutch public partners have applied for provided by private partner |                          | Each application in which a Dutch group is applying for funds must contain matched funding of at least 10% of the total funds that the Dutch public partners have applied for provided by private partner(s) in the consortium (see "Eligibility of applicants" and "Criteria for matched funding" below).  |
| Eligibility of<br>applicants  | Academia                 | Yes<br><b>Note:</b> Each application that contains a Dutch partner from academia (e.g. university or university hospital)<br><b>must also include a Dutch non-academic hospital ("niet-academisch ziekenhuis") in the research</b><br><b>consortium.</b><br>N.B. Dutch non-academic hospitals are considered private partners due to the commercialisation of the care<br>sector within the Netherlands.  |
|   | Hospitals                | Yes<br><b>Note</b> : Each application that contains a Dutch partner from academia (e.g. university or university hospital)<br><b>must also include a Dutch non-academic hospital ("niet-academisch ziekenhuis") in the research</b><br><b>consortium.</b><br>N.B. Dutch non-academic hospitals are considered private partners due to the commercialisation of the care<br>sector within the Netherlands. |
|   | Patient<br>organisations | Yes   |
|   | Industry                 | Yes, but industry is not allowed to apply for budget in this call. Neither can Dutch industrial applicants be the coordinator of an international consortium  |
| Additional eligi  | bility criteria          | Consortium restrictions for Dutch applicants  |

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| In a consortium the number of Dutch partners is by obligation <b>2.</b>   |
|---|
| See the Eligibility of Applicants and the Additional eligibility criteria below   |
|   |
| Call restrictions for Dutch applicants  |
| The only eligible area, module and topic that should be central in the proposal of Dutch applicants is  |
|   |
| Research Area 1, Module A1, in specific and only eligible topic:  |
| "To discover common disease pathways as a first step towards disease reclassification at the molecular level for personalized medicine purposes".   |
|   |
| International partners in the consortium have to cover at least 1 area in Module 2. A multi-disciplinary  |
| consortium should focus on a multi-disciplinary approach leading to a model that can be translated to other diseases.   |
| The use of NL Health Infrastructures is encouraged and reporting the project to ELIXIR NL is obligatory!  |
| The use of the freath thinastructures is encouraged and reporting the project to Elixin the is obligatory:  |
| Patient participation   |
| In this call, involvement of patients in projects is highly recommended, e.g. by setting up a patient council, or   |
| by having a patient organisation as research partner. Costs for such patient involvement may be part of the   |
| budget to a maximum of € 5000.  |
|   |
| Public-Private Partnership Required   |
| Each application in which a Dutch group is involved must be a public-private partnership (PPP). This PPP will consist of one or several national public partner(s) plus one or several (inter)national private partner(s). In the |
| PPP a public partner will be the contact person and liaise with the National Call Secretariat throughout the  |
| procedure. All the other partners (public and private) are co-applicants.   |
|   |
| Consortium agreement  |
| Once a grant is awarded, ZonMw requires that a consortium agreement (CA) will be signed among all project   |
| partners. The final draft CA needs to be sent to ZonMw. The CA will be assessed on conformity with the  |
| ZonMw open-access policy. In addition, ZonMw will focus on the provisions with regard to the project results  |
|   |

|                | (ownership and access rights), on publication (academic freedom), access to data and confidentiality and non-   |
|----------------|---|
|                | use provisions. Awarded projects can only start if the CA is accepted by ZonMw.   |
| Eligible costs | The resources provided may be used to pay for academic staff. For Dutch partners in this call, it is not allowed to appoint a PhD student.  |
|                | Part of the budget may also be used for:  |
|                | - consumables and small equipment required specifically for the project;  |
|                | - travel and subsistence to visit labs of consortium partners, to visit conferences and to attend training courses necessary for conducting the research of the project;  |
|                | - dissemination, knowledge exchange and implementation.   |
|                | Criteria for matched funding by private partners  |
|                | Each application in which a Dutch group is applying for funds must contain matched funding provided by the private partner(s) in the consortium. This matched funding may be in kind and/or in cash. The matched funding must be at least 10% of the total funds that the Dutch public partners have applied for. If Dutch partners request a budget of 225 k€ in total, the matched funding by private partner(s) must be at least 22,5 k€. Therefore, the total budget for Dutch part of the project will be at least k€ 247,5. |
|                | Example 1: Dutch university/academic hospital + Dutch non-academic hospital   |
|                | All partners are allowed to request for funding as long as the non-academic hospital provides the 10% matched funding.  |
|                | Numeric example:  |
|                | <ul> <li>Funding applied for (by university, academic hospital and/or non-academic hospital): 225 k€</li> </ul>   |
|                | <ul> <li>Matched funding 10% (by non-academic hospital): 22.5 k€</li> </ul>   |
|                | <ul> <li>Total project budget NL partners: 247.5 k€</li> </ul>  |
|                | Example 2: Dutch university/academic hospital + Dutch non-academic hospital + (inter)national industry  |
|                | All partners are allowed to request for funding except for industry.  |
|                | The non-academic hospital and/or industry needs to provide the matched funding.   |

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|                                      | Numeric example:   |
|--------------------------------------|--|
|                                      | <ul> <li>Funding applied for (by university, academic hospital and/or non-academic hospital): 225 k€</li> </ul>  |
|                                      | <ul> <li>Matched funding 10% (by industry and/or non-academic hospital): 22.5 k€</li> </ul>  |
|                                      | <ul> <li>Total project budget NL partners: 247.5 k€</li> </ul>   |
|                                      | Part of the research may be conducted by industry. Matched funding in kind will be accepted only on condition that it is an integral part of the work plan and can be identified and monitored as such; guidance and consultancy are explicitly excluded. Capitalised in cash and/or in-kind contributions specified in the budget must be supported by a letter of commitment from the private partner committing the matched funding and specifying the amount to be provided. |
|                                      | Inadmissible as matched funding:   |
|                                      | - ZonMw will be guarding against improper mixing with direct and indirect government funding. In this call, matched funding may not be provided by grants obtained from governmental funding agencies;   |
|                                      | - Discounts on prices (commercial or otherwise) for material, equipment, services et cetera;   |
|                                      | <ul> <li>Overheads and costs of guidance and/or consultancy;</li> </ul>  |
|                                      | - Conditional costs of services. The delivery of matched funding may not be made dependent on reaching a certain stage in the research plan (e.g. go/no-go point).   |
| Additional documents to be submitted | Letter of commitment for each partner that provides matched funding. These documents should be submitted at the full proposal phase.   |
| Further guidance                     | For the Dutch applicants, the ZonMw General Terms and Conditions Governing Grants of ZonMw will be applicable.   |
|                                      | Applicants should contact the National Call Secretariat before application of a proposal! Please, use e-mail for an appointment.   |

## TURKEY

| Funding Organisation                                    | Scientific and Technolological Research Council of Turkey (TUBITAK)<br>http://www.tubitak.gov.tr/   |
|---|---|
| Initial funding<br>pre-commitment                       | Up to 340,000 €   |
|   | Anticipated number of funded research groups: Up to 2 projects  |
| National Contact for<br>the first call of<br>Era PerMed | Mumine Kucukdemir   |
|   | Address: Health Sciences Research Grant Committee,  |
|   | Scientific and Technolological Research Council of Turkey   |
|   | Tunus caddesi, no:80, Kavaklıdere / ANKARA  |
|   | Phone : +90312 298 12 09  |
|   | E-mail : <u>mumine.kucukdemir@tubitak.gov.tr</u>  |
| Eligible institutions                                   | Applicants should be university personnel, or employed at public institutions or private corporations.  |
|   | There is a certain criteria for each category (university, public institution or private corporation) to meet.  |
|   | <ul> <li>University personnel should have a PhD degree.</li> </ul>  |
|   | • Those working in a public institution or a private corporation should have an undergraduate degree.   |
| Additional eligibility<br>criteria                      | Except advisors, the project manager and researchers should reside and work in Turkey.  |
|   | <ul> <li>A researcher should have a contribution of at least 10% of the project workload.</li> <li>An advisor is allowed if the project requires special expertise on a specific subject. The number of advisors</li> </ul> |
|   | in a project is limited to the number of specific subjects in the project. The role of advisor in the project   |
|   | should be explained in detail in the project proposal.  |
|   | Maximum duration of the project: Up to 3 years.   |

|                  | Please see guidelines for 1001- Scientific and Technological Research Projects Funding Program ( <u>http://tubitak.gov.tr/tr/destekler/akademik/ulusal-destek-programlari/icerik-1001-bilimsel-ve-teknolojik-</u> |
|------------------|---|
|                  | arastirma-projelerini-destekleme-pr)  |
| Eligible costs   | Laboratory equipment, materials, consumables, travel costs, bursaries, cost of goods and services   |
| Further guidance | Please see detailed instructions of application at the national level and reporting<br>at <u>http://tubitak.gov.tr/tr/destekler/akademik/ulusal-destek-programlari/icerik-1001-bilimsel-ve-teknolojik-</u>        |
|                  | <u>arastirma-projelerini-destekleme-pr</u>  |

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#### ANNEX 3: TECHNOLOGY READINESS LEVELS (TRL)

- TRL 1 basic principles observed
- TRL 2 technology concept formulated
- TRL 3 experimental proof of concept
- TRL 4 technology validated in lab
- TRL 5 technology validated in relevant environment (industrially relevant environment in the case of key enabling technologies)
- TRL 6 technology demonstrated in relevant environment (industrially relevant environment in the case of key enabling technologies)
- TRL 7 system prototype demonstration in operational environment
- TRL 8 system complete and qualified
- TRL 9 actual system proven in operational environment (competitive manufacturing in the case of key enabling technologies; or in space)

#### ANNEX 4: SIGNED FORM FOR NATIONAL ELIGIBILITY CRITERIA FOR SLOVENIA

| Funding Organisation  | Ministry of Education, Science and Sport Slovenia (MIZS); www.mizs.gov.si   |
|---|---|
|   | Funding for Slovenian partners of Call topic in Research area 1 and 2.  |
|   | Budget: 420.000 euros with a possibility of additional EC funding depending on EC contribution (in the form of top-up funding).   |
| Initial funding   | Minimum and maximum amount per proposal: For all Slovenian partners within one consortium not lower or higher than  |
| pre-commitment  | 70.000 € per year (210.000 € for the total project duration of 36 months).  |
|   | Anticipated number of funded proposals: 1-2, in case of top-up funding up to maximum 4.   |
| - 1   | Maximum number of Slovenian partners per proposal: 2.   |
| National Contact<br>Point for the first call<br>of Era PerMed | Dr. Eva Batista, <u>eva.batista@qov.si</u> , 0038614784754  |
| in the Association in the second                              | Eligibility of a partner as a beneficiary institution:  |
|   | Research organizations, as defined in the national <u>Research and Development Act</u> (Zakon o raziskovalni in razvojni dejavnosti -<br>ZRRD, Uradni list RS, št. 22/06 – uradno prečiščeno besedilo, 61/06-ZDru-1, 112/07, 9/11 in 57/12-ZPOP-1A).  |
|   | All participating institutions have to be registered in the Slovenian Research Agency register of research institutions<br>(Informacijski sistem o raziskovalni dejavnosti v Sloveniji - SICRIS).   |
| Eligible institutions   |   |
|   | <b>Eligibility of principal investigator and other research team members:</b><br>The project activities of the Slovenian partner have to be under the supervision of the primary investigator/primary researcher who fulfills the requirements for project leader as defined in the national <u>Decree on criteria and standards for allocating</u><br><u>resources for the implementation of the research activity, financed from the budget of the Republic of Slovenia</u> (Uredba o<br>normativih in standardih za določanje sredstev za izvajanje raziskovalne dejavnosti, financirane iz Proračuna Republike Slovenije, |



