

# Konzorciumok összetétele és harmadik felek bevonása

## NCPercek

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Nemzeti Kutatási, Fejlesztési és Innovációs Hivatal

2022. március 22.

# Emlékeztető



- Javarészt nemzetközi konzorciumban történő megvalósítás.
- Főszabály: min. 1 tagállami + min. 2 további tagállami vagy társult állami független személy/szervezet.
- Résztvevő (participant)  $\neq$  Kedvezményezett (beneficiary)

# Miről lesz szó?

- Ki pályázhat?
- A konzorciumon kívül ki vehet részt a megvalósításban?
- Hogyan jelenik meg mindez a pályázatban?

# KI PÁLYÁZHAT?

# Részvételi jogosultság

Jogi forma vagy gazdálkodási adatok szerinti lehatárolások helyett szakmai megfontolások:

- Főszabály szerint bármely jogalany vagy nemzetközi szervezet pályázhat (declared PIC).
- Ez nem jelent automatikusan finanszírozhatóságot.
- Szakmai, működési kapacitás + koordinátor esetében pénzügyi kapacitás (részletesen [itt](#) és [itt](#))

**TREASURE** (Circular economy for the car industry)

**Coordinator**

**POLITECNICO DI MILANO**

Address: Piazza Leonardo Da Vinci 32, 20133 Milano, Italy

Activity type: Higher or Secondary Education Establishments

EU contribution: € 422 013,38

Website: [Website](#) | Contact the organisation: [Contact the organisation](#)

**Participants (14)**

Sort alphabetically | Sort by EU Contribution | Expand all

<b>NEDERLANDSE ORGANISATIE VOOR TOEGEPAST NATUURWETENSCHAPPELIJK ONDERZOEK TNO</b>	EU contribution: € 391 527,50
<b>UNIVERSIDAD DE ZARAGOZA</b>	EU contribution: € 398 525
<b>SCUOLA UNIVERSITARIA PROFESSIONALE DELLA SVIZZERA ITALIANA</b>	EU contribution: € 358 625
<b>UNIVERSITA DEGLI STUDI DELL'AQUILA</b>	EU contribution: € 359 125
<b>MATERIAL RECYCLING AND SUSTAINABILITY (MARAS) BV</b>	EU contribution: € 399 375

**FOOD TRAILS** (Nutritious food for city folk)

**Coordinator**

**COMUNE DI MILANO**

Address: Piazza Della Scala 2, 20121 Milano, Italy

Activity type: Public bodies (excluding Research Organisations and Secondary or Higher Education Establishments)

EU contribution: € 1 460 375

Website: [Website](#) | Contact the organisation: [Contact the organisation](#)

**Participants (18)**

Sort alphabetically | Sort by EU Contribution | Expand all

<b>FONDAZIONE POLITECNICO DI MILANO</b>	EU contribution: € 479 375
<b>EUROCITIES ASBL</b>	EU contribution: € 817 750
<b>SLOW FOOD ASSOCIAZIONE</b>	EU contribution: € 381 750
<b>EAT FOUNDATION</b>	EU contribution: € 572 085
<b>Cardiff University</b>	EU contribution: € 701 807,50
<b>STICHTING WAGENINGEN RESEARCH</b>	EU contribution: [not specified]

## Részvétel szűkítése a felhívásban

In this topic the integration of the gender dimension (sex and gender analysis) in research and innovation content is not a mandatory requirement.

**HORIZON-CL4-2021-DIGITAL-EMERGING-01-30: Investing in new emerging quantum computing technologies (RIA)**

Specific conditions	
<i>Expected EU contribution per project</i>	The Commission estimates that an EU contribution of around EUR 5.00 million would allow these outcomes to be addressed appropriately. Nonetheless, this does not preclude submission and selection of a proposal requesting different amounts.
<i>Indicative budget</i>	The total indicative budget for the topic is EUR 10.00 million.
<i>Type of Action</i>	Research and Innovation Actions
<i>Eligibility conditions</i>	<p>The conditions are described in General Annex B. The following exceptions apply:</p> <p>In order to achieve the expected outcomes, and safeguard the Union's strategic assets, interests, autonomy, and security, participation in this topic is limited to legal entities established in Member States, associated countries, OECD countries and MERCOSUR countries. Proposals including legal entities which are not established in these countries will be ineligible. This decision has been taken on the grounds that, in the area of research covered by this topic, EU open strategic autonomy is particularly at stake. It is important to avoid a situation of technological dependency on a non-EU source, in a global context that requires the EU to take action to build on its strengths, and to carefully assess and address any strategic weaknesses, vulnerabilities and high-risk dependencies which put at risk the attainment of its ambitions.</p>

<sup>166</sup> Exchange rate of 4<sup>th</sup> May 2021 applied

<sup>167</sup> Exchange rate of 4<sup>th</sup> May 2021 applied

<sup>168</sup> Exchange rate of 4<sup>th</sup> May 2021 applied

# Támogatási jogosultság

## EU

- Uniós tagállamok (tengerentúli megyék is)
- Uniós tagállamokhoz kapcsolódó tengerentúli országok és területek (Overseas countries and territories, OCTs)

## Nem EU, de főszabály szerint finanszírozható:

- A programhoz társult államok (Associated countries, rendszeres frissítés [itt](#))
- Alacsony és közepes jövedelmű országok ([HE Programme Guide](#) 13-14. old.)

Nem EU, főszabály szerint nem finanszírozható (pl. USA, Svájc).



## Kivételes finanszírozás adott klaszterban

*Horizon Europe - Work Programme 2021-2022  
Health*

waste, pollution and the release of harmful substances, including pharmaceuticals, into the environment.

Even though research and innovation has the power to uncovering the knowledge and developing the technologies to serve societal well-being, economic prosperity and environmental sustainability, it only can succeed through cooperation of the best research teams with the prospective users of such knowledge and technologies. It is thus of utmost importance to involve those users - like patients and healthy citizens, health care professionals providers and payers, public health authorities and regulators, researchers or innovators from academia and industry - early in the knowledge generation or technology development process, including through patient/citizen engagement, community involvement or other forms of social innovation approaches, such that research and innovation activities are adjusted to the users' particular expectations, needs, constraints and potential. Any cooperation would benefit from adequate intellectual property management strategies. Beyond cooperating along the value chain of knowledge and know-how production and valorisation or within the knowledge triangle (research-education-innovation), it is in the EU's strategic interest to also reach out and cooperate with other countries outside the EU and on other continents. This applies in particular for multi-lateral cooperation on (global) health issues with countries associated to Horizon Europe but also with other partner countries and regions in the world. In recognition of the opening of the US National Institutes of Health's programmes to European researchers, any legal entity established in the United States of America is eligible to receive Union funding to support its participation in projects funded under the Health cluster.

Nevertheless, the pandemic shows also the importance of effective coordination among EU Member States in the area of health. The European Commission is building a strong European Health Union, in which all EU Member States prepare and respond together to health crises, in synergy with national activities in the area of crisis preparedness and response; medical supplies are available, affordable and innovative, and countries work together to improve prevention, diagnosis, treatment and aftercare for any diseases, including cancer. Stronger common preparedness and response will rely on greater input from the Union's agencies and bodies, including any future EU Health Emergency Preparedness and Response Authority (EU-HERA) for which the HERA incubator foresees preparatory actions<sup>1</sup>. Likewise, some research and innovation actions under the Health Cluster should deliver relevant complementary inputs to the announced "Europe's Beating Cancer Plan"<sup>2</sup>, contributing to actions covering the entire cancer care pathway, including prevention, early detection,



## Kivételes finanszírozás adott felhívásban

### Enabling transformative change on biodiversity

Proposals are invited against the following topic(s):

**HORIZON-CL6-2021-BIODIV-01-15: Quantify impacts of the trade in raw and processed biomass on ecosystems, for offering new leverage points for biodiversity conservation, along supply chains, to reduce leakage effects**

#### Specific conditions

<i>Expected EU contribution per project</i>	The Commission estimates that an EU contribution of between EUR 2.00 and 3.00 million would allow these outcomes to be addressed appropriately. Nonetheless, this does not preclude submission and selection of a proposal requesting different amounts.
<i>Indicative budget</i>	The total indicative budget for the topic is EUR 10.00 million.
<i>Type of Action</i>	Research and Innovation Actions
<i>Eligibility conditions</i>	The conditions are described in General Annex B. The following exceptions apply: <b>Due to the scope of this topic, legal entities established in all member states of the African Union are exceptionally eligible for Union funding.</b>

**Expected Outcome:** In line with the EU biodiversity strategy, a successful proposal will develop knowledge and tools to understand the role of transformative change for biodiversity policy making, address the indirect drivers of biodiversity loss, and initiate, accelerate and upscale biodiversity-relevant transformative changes in our society.

Projects should address all following outcomes:

- understanding and quantifying the impacts of the trade in raw and processed non-food biomass<sup>64</sup> from land and sea on biodiversity and on the wide range of services that ecosystems can provide, including in relation to climate change mitigation and adaptation.
- identifying new leverage points for biodiversity conservation<sup>65</sup>, for example along supply chains, within and beyond the retailing sector, reducing leakage effects (including carbon leakage), and providing recommendations on how to address these leverage points at corporate and institutional level.

<sup>64</sup> See [https://knowledge4policy.ec.europa.eu/bioeconomy/topic/biomass\\_en](https://knowledge4policy.ec.europa.eu/bioeconomy/topic/biomass_en) (for energy, feed, fibre, textile production or carbon storage)

<sup>65</sup> As referred to in the understanding of transformative change in IPBES and GBO-5, EEA

# Kivétel

A támogató **egyedi döntéssel** úgy ítéli meg, hogy az adott szervezet szerepe **alapvető** a megvalósításban:

- pályázatban alátámasztás,
- pl. kiemelkedő szakértelem, egyedi kutatási infrastruktúrához való hozzáférés, egyedi földrajzi területhez való hozzáférés, egyedi adatokhoz való hozzáférés.

# Kivétel

## Párhuzamos finanszírozás harmadik államokban

### HORIZON-CL6-2021-FARM2FORK-01-19: EU-China international cooperation on integrated pest management in agriculture

#### Specific conditions

<i>Expected EU contribution per project</i>	The Commission estimates that an EU contribution of around EUR 6.00 million would allow these outcomes to be addressed appropriately. Nonetheless, this does not preclude submission and
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#### Horizon Europe - Work Programme 2021-2027 Food, Bioeconomy, Natural Resources, Rural and Maritime Policy

	selection of a proposal
<i>Indicative budget</i>	The total indicative budget is EUR 1.5 billion.
<i>Type of Action</i>	Research and Innovation Partnership
<i>Eligibility conditions</i>	The conditions are exceptions apply: The following additional eligibility criteria apply: The proposals must use the multi-actor approach. See definition of the multi-actor approach in the introduction to this work programme part.
<i>Procedure</i>	The procedure is described in General Annex F. The following exceptions apply: Grants awarded under this topic will be coordinated with the Ministry of Science and Technology, China (MOST).
<i>Legal and financial set-up of the Grant Agreements</i>	The rules are described in General Annex G. The following exceptions apply: Grants awarded under this topic will be linked to the specific grants awarded by the Ministry of Science and Technology, China (MOST) to the Chinese partners. The respective options of the Model Grant Agreement will be

Due to the scope of this topic, international cooperation is strongly encouraged, in particular with China. This topic is envisaged to be implemented as a coordinated call but if no agreement is reached with the Ministry of Science and Technology China (MOST) on the co-funding of Chinese partners, it will be implemented as a normal call. Updates will be published on the Funding & Tenders Portal.

[https://ec.europa.eu/info/funding-tenders/opportunities/docs/2021-2027/horizon/guidance/complementary-funding-mechanisms-in-third-countries\\_en.pdf](https://ec.europa.eu/info/funding-tenders/opportunities/docs/2021-2027/horizon/guidance/complementary-funding-mechanisms-in-third-countries_en.pdf)

# Mi a helyzet az Egyesült Királysággal?

- Pályázatban: társult állam.
- Ha a támogatási szerződés aláírásáig nem kötik meg a csatlakozási megállapodást: minimum részvételi feltételek megvizsgálása, uniós finanszírozás hiánya.
- Friss hír: [A brit kormány kiterjesztette a szigetország sikeres Horizont Európa pályázói számára nyújtott pénzügyi garanciát](#)

# Az Európai Bizottság felfüggesztette az Oroszországgal folytatott KFI együttműködések

- Nem köt új támogatási szerződéseket orosz szervezetekkel.
- Felfüggesztette a meglévő szerződések alapján az orosz jogalanyok felé a kifizetéseket.
- További információ: [Mariya Gabriel kutatási és innovációs biztos nyilatkozata](#)

# Finanszírozási feltétel 2022- től: GEP

- Kötelező, ha a potenciális kedvezményezett felsőoktatási intézmény, kutatóintézet vagy közjogi jogalany (public body).
- Szervezeti átalakítás eszköze: nemek közötti esélyegyenlőség előmozdítása az intézményi folyamatokban, struktúrákban és a szervezeti kultúrában.
- Stratégiai dokumentum és cselekvési terv.
- További információk: [2021. december 9-i információs nap](#)

# A konzorcium összetételével kapcsolatos elvárás

- Főszabály: 1+2
- CSA: 1 vagy több uniós tagállam vagy társult állam

	21.985	6.642.7...	€	€
27	4.4	1.3...	€	Research and Innovation action
12	4.4	1.0...	€	Research and Innovation action
10	4.2	3.5...	€	Innovation action
27	4.2	8.783	€	Research and Innovation action
12	4.2	6.4...	€	Research and Innovation action
9	4.0	3.2...	€	Research and Innovation action
1	4.0	0.0...	€	Coordination and support action
15	3.9	8.715	€	Research and Innovation action
16	3.9	7.126	€	Innovation action
9	3.9	7.069	€	Research and Innovation action
15	3.9	6.3...	€	Innovation action
4	3.0	9.129	€	Innovation action

**HORIZON-CL6-2022-BIODIV-01-03: Network for nature: multi-stakeholder dialogue platform to promote nature-based solutions**

Specific conditions	
Expected EU contribution per project	The Commission estimates that an EU contribution of around EUR 6.00 million would allow these outcomes to be addressed appropriately. Nonetheless, this does not preclude submission and selection of a proposal requesting different amounts.
Indicative budget	The total indicative budget for the topic is EUR 6.00 million.
Type of Action	Coordination and Support Actions
Eligibility conditions	The conditions are described in General Annex B. The following exceptions apply: <div style="border: 1px solid red; padding: 2px;">                     Legal entities established in non-associated third countries may exceptionally participate in this Coordination and support action.                      Due to the scope of this topic, legal entities established in all member states of the African Union are exceptionally eligible for Union funding.                 </div>

**HORIZON-CL3-2021-FCT-01-01: Terrorism and other forms of serious crime countered using travel intelligence**

Specific conditions	
Expected EU contribution per project	The Commission estimates that an EU contribution of around EUR 5.00 million would allow these outcomes to be addressed appropriately. Nonetheless, this does not preclude submission and selection of a proposal requesting different amounts.
Indicative budget	The total indicative budget for the topic is EUR 16.00 million. <sup>13</sup>
Type of Action	Innovation Actions
Eligibility	The conditions are described in General Annex B. The following

<sup>13</sup> This budget is shared with topic HORIZON-CL3-2021-FCT-01-03, HORIZON-CL3-2021-FCT-01-04

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Operations	H2020 EU Contribution	ToA	Q	H2020 Net EU Contribution	Project Nbr	CORDIS link	Q	Topic Code
<b>21.985</b>	<b>6.642.7...</b>			<b>€ 6.642.786.442</b>				
27	4.481.3...	€ Research and Innovation action		€ 4.481.348	776661	CORDIS link		SC5-06-2016-2017
12	4.471.0...	€ Research and Innovation action		€ 4.471.093	101026631	CORDIS link		LC-GD-8-2-2020
10	4.273.5...	€ Innovation action		€ 4.273.536	688989	CORDIS link		WATER-10-2015
27	4.248.783	€ Research and Innovation action		€ 4.248.783	698452	CORDIS link		WASTE-6b-2015
12	4.246.4...	€ Research and Innovation action		€ 4.246.499	821431	CORDIS link		CE-SC5-01-2018
9	4.003.2...	€ Research and Innovation action		€ 4.003.243	641927	CORDIS link		SC5-12a-2014
1	4.000.0...	€ Coordination and support action		€ 4.000.000	832892	CORDIS link		IBA-SC5-IPBES-2018
15	3.998.715	€ Research and Innovation action		€ 3.998.715	101003587	CORDIS link		CE-SC5-25-2020
16	3.997.126	€ Innovation action		€ 3.997.126	641661	CORDIS link		WATER-1a-2014
9	3.997.069	€ Research and Innovation action		€ 3.997.069	101003684	CORDIS link		LC-CLA-10-2020
15	3.996.3...	€ Innovation action		€ 3.996.318	648771	CORDIS link		WATER-1a-2014
4	3.949.129	€ Innovation action		€ 3.949.129	641702	CORDIS link		WATER-1a-2014

**Horizon Europe - Work Programme 2021-2022 Civil Security for Society**

conditions	exceptions apply:
	The following additional eligibility conditions apply: <div style="border: 1px solid red; padding: 2px;">                     This topic requires the active involvement, as beneficiaries, of at least 3 Police Authorities<sup>14</sup> from at least 3 different EU Member States or Associated countries. For these participants, applicants must fill in the table "Eligibility information about practitioners" in the application form with all the requested information, following the template provided in the submission IT tool.                 </div>
	Some activities, resulting from this topic, may involve using classified background and/or producing of security sensitive results (EUCI and SEN). Please refer to the related provisions in section B Security — EU classified and sensitive information of the General Annexes.



# A konzorcium felelőssége

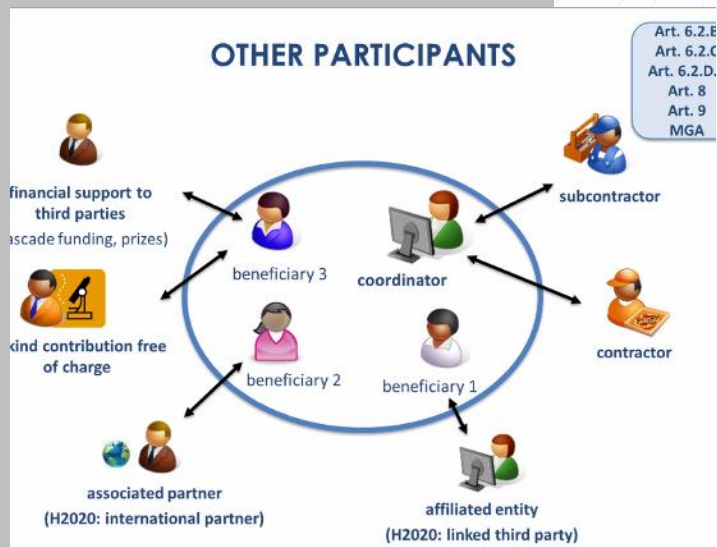
- Együttes felelősség a szakmai megvalósításért.
- Egyéni pénzügyi felelősség (elsősorban a költségelszámolás helytállóságáért).

# A KONZORCIUMON KÍVÜL KI VEHET RÉSZT A MEGVALÓSÍTÁSBAN?

## Konzorciumi tag versus harmadik fél

- A harmadik fél nem írja alá a támogatási szerződést (és a konzorciumi szerződést).
- A harmadik fél projekttevékenységéért a konzorcium vagy az egyik konzorciumi tag felelős.
- Bizonyos kötelezettségeket a harmadik félre is ki kell terjeszteni (szerződés!)

# Szerepkörök



- Koordinátor.
- Konzorciumi partner (ezen belül aktívabb szerep: munkacsomag vezető).
- Társult partner (associated partner).
- Kapcsolt jogalany (affiliated entity).
- Alvállalkozó (subcontractor).
- Szakembert vagy infrastruktúrát biztosító harmadik fél (in-kind contribution free of charge).
- Kiegészítő szolgáltatást nyújtó (contractor).
- Projekt keretében pályázható pénzügyi támogatás kedvezményezettje (recipients of financial support to third parties).

# Önállóan lát el projektfeladatot

- Társult partner (associated partner): nem jogosult uniós finanszírozásra.
- Kapcsolt jogalany (affiliated entity): tulajdoni részesedés vagy tartós jogi kapocs valamelyik konzorciumi taggal.
- Alvállalkozó (subcontractor): piaci alapon kiválasztott szakmai közreműködő.

# Kapacitást biztosít valamelyik konzorciumi tagnak

- Szakembert vagy infrastruktúrát biztosító harmadik fél (in-kind contribution free of charge): ingyenesen biztosít kapacitást.
- Kiegészítő szolgáltatást nyújtó (contractor): piaci alapon kiválasztott egyéb közreműködő.

# Elhatárolások

- Alvállalkozó és szakembert vagy infrastruktúrát biztosító harmadik fél.
- Alvállalkozó és kiegészítő szolgáltatást nyújtó.
- Alvállalkozó és kapcsoló jogalany.



# Összehasonlítás

Közreműködő típusa	Kell-e név szerint beazonosítani?	Action task-ot valósít-e meg?	Elszámolható-e költség?	További feltétel?
<b>Affiliated entities</b> (H2020-ban linked third party)	Igen.	Igen.	Betervezhető elszámolható költség (az affiliated entity során!).	Projektén túlmutató kapcsolat a kedvezményezettel. A kedvezményezettekkel azonos jogosultsági feltételek. PIC kód.
<b>Associated partners</b> (H2020-ban international partners)	Igen.	Igen.	Nem tervezhető be elszámolható költség.	PIC kód.
Third parties giving in-kind contributions <b>free-of-charge</b>	Igen.	Nem. (erőforrást biztosít)	Betervezhető elszámolható költség.	
Subcontractor	Főszabály szerint nem.	Igen.	Betervezhető elszámolható költség (profittal).	BVFM. Conflict of interest kizárása.
Contractor	Főszabály szerint nem.	Nem.	Betervezhető elszámolható költség (profittal).	BVFM. Conflict of interest kizárása.
Recipients of financial support to third parties	Nem.	(Maga a pályázat kiírása action task)	Betervezhető elszámolható költség.	Transzparens pályáztatás.

## Kötelezettségek kiterjesztése

- Kapcsolt jogalany (affiliated entity) – minden kötelezettség (pl. pénzügyi beszámoló, CFS).
- Társult partner (associated partner), alvállalkozó (subcontractor) – számos kötelezettség (pl. szakmai alátámasztó dokumentumok megőrzése, uniós arculati elemek, ellenőrzés tőrése).
- Szakembert vagy infrastruktúrát biztosító harmadik fél (in-kind contribution free of charge) – ellenőrzés tőrése.

## HOGYAN JELENIK MEG MINDEZ A PÁLYÁZATBAN?

# Part A

## Nyilatkozat a jogosultságról

Application Forms		
Proposal ID XXXXXXXXXX	Acronym XXXXXXXX	Participant short name: XXXX
<b>Declarations</b> <i>These declarations can be filled in by any coordinator contact(s). All declarations are mandatory.</i>		
1) We declare to have the explicit consent of all applicants on their participation and on the content of this proposal.		<input type="checkbox"/>
2) We confirm that the information contained in this proposal is correct and complete and that none of the project activities have started before the proposal was submitted (unless explicitly authorised in the call conditions).		<input type="checkbox"/>
3) We declare: <ul style="list-style-type: none"><li>– to be fully compliant with the eligibility criteria set out in the call</li><li>– not to be subject to any exclusion grounds under the <a href="#">EU Financial Regulation 2018/1046</a></li><li>– to have the financial and operational capacity to carry out the proposed project.</li></ul>		<input type="checkbox"/>
4) We acknowledge that all communication will be made through the Funding & Tenders Portal electronic exchange system and that access and use of this system is subject to the <a href="#">Funding &amp; Tenders Portal Terms &amp; Conditions</a> .		<input type="checkbox"/>
5) We have read, understood and accepted the <a href="#">Funding &amp; Tenders Portal Terms &amp; Conditions</a> and <a href="#">Privacy Statement</a> that set out the conditions of use of the Portal and the scope, purposes, retention periods, etc. for the processing of personal data of all data subjects whose data we communicate for the purpose of the application, evaluation, award and subsequent management of our grant, prizes and contracts (including financial transactions and audits).		<input type="checkbox"/>
6) We declare that the proposal complies with ethical principles (including the highest standards of research integrity as set out in the <a href="#">ALLEA European Code of Conduct for Research Integrity</a> , as well as applicable international and national law, including the Charter of Fundamental Rights of the European Union and the European Convention on Human Rights and its Supplementary Protocols. <a href="#">Appropriate procedures, policies and structures</a> are in place to foster responsible research practices, to prevent questionable research practices and research misconduct, and to handle allegations of breaches of the principles and standards in the Code of Conduct.		<input type="checkbox"/>
7) We declare that the proposal has an exclusive focus on civil applications (activities intended to be used in military application or aiming to serve military purposes cannot be funded). If the project involves dual-use items in the sense of <a href="#">Regulation 2021/821</a> , or other items for which authorisation is required, we confirm that we will comply with the applicable regulatory framework (e.g. obtain export/import licences before these items are used).		<input type="checkbox"/>
8) We confirm that the activities proposed do not <ul style="list-style-type: none"><li>– aim at human cloning for reproductive purposes;</li><li>– intend to modify the genetic heritage of human beings which could make such changes heritable (with the exception of research relating to cancer treatment of the gonads, which may be financed), or</li><li>– intend to create human embryos solely for the purpose of research or for the purpose of stem cell procurement, including by means of somatic cell nuclear transfer.</li><li>– lead to the destruction of human embryos (for example, for obtaining stem cells)</li></ul> These activities are excluded from funding.		<input type="checkbox"/>
9) We confirm that for activities carried out outside the Union, the same activities would have		<input type="checkbox"/>

# Part A Egyedi ráteremttség

Add partner  
Add Affiliated Entity  
Add Associated Partner

Application Forms	
Proposal ID XXXXXXXXX	Acronym XXXXXXX

## 2 – Participants

List of participating organisations

#	Participating Organisation Legal Name	Country
1		
2		
3		

*Applicants may select more than one option.*

Project management	<input type="checkbox"/>	Click if your organisation will do project management activities (i.e. assigning the tasks, reporting and interface with the EC). These tasks are normally carried out by the coordinator, but other participants can also contribute.
Communication, dissemination and engagement	<input type="checkbox"/>	Click if your organisation will be in charge of communication, dissemination and engagement. This can be centralised by one partner or split across the partners.
Provision of research and technology infrastructure	<input type="checkbox"/>	Click if your organisation is providing a research facility or research equipment.
Co-definition of research and market needs	<input type="checkbox"/>	Click if your organisation will be involved in the co-defining the research and market needs. Usually it is a company that intends to later use the research results, or a NGO that will use the solution. This will help the project further tailor its results to respond to specific needs of the end user.
Civil society representative	<input type="checkbox"/>	Click if your organisation belongs to civil society (NGO, association, organisation, consumer group, community group, charity, etc.)
Policy maker or regulator, incl. standardisation body	<input type="checkbox"/>	Click if your organisation is a policymaker (local, regional, national, European level), regulator or standardisation body.
Research performer	<input type="checkbox"/>	Click if your organisation is in charge of performing the research during the project.
Technology developer	<input type="checkbox"/>	Click if your organisation is in charge of developing the technology during or after the project.
Testing/validation of approaches and ideas	<input type="checkbox"/>	Click if your organisation is in charge of testing/validating the approach and ideas.
Prototyping and demonstration	<input type="checkbox"/>	Click if your organisation is in charge of developing the prototypes and performing demonstrations.
IPR management incl. technology transfer	<input type="checkbox"/>	Click if your organisation is in charge of IPR management including technology transfer at the end of the grant.
Public procurer of results	<input type="checkbox"/>	Click if your organisation (public authority, hospital, university, local government, etc.) will be using the results afterwards.
Private buyer of results	<input type="checkbox"/>	Click if your organisation (from the private sector) will be using the results afterwards.
Finance provider (public or private)	<input type="checkbox"/>	Click if your organisation will be providing the financing for the exploitation during or after the end of the project.
Education and training	<input type="checkbox"/>	Click if your organisation is in charge of educating and training researchers.
Contributions from the social sciences or/and the humanities	<input type="checkbox"/>	Click if your organisation is in charge of contributing to the social sciences or/and the humanities dimension to the research project.
Other Specify (50 character limit):	<input type="checkbox"/>	

List of up to 5 publications, widely-used datasets, software, goods, services, or any other achievements relevant to the call content.

Type of achievement	Short description
[Publication]	Key elements of the achievement, including a short qualitative assessment of its impact and (where available) its digital object identifier (DOI) or other type of persistent identifier (PID).  Publications, in particular journal articles, are expected to be open access. Datasets are expected to be FAIR and 'as open as possible, as closed as necessary'.
[Dataset]	
[Software]	
[Good]	
[Service]	

Proposal ID XXXXXXXXX	Acronym XXXXXXX	Participant short name: XXXX
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[Other achievement]

List of up to 5 most relevant previous projects or activities, connected to the subject of this proposal

Name of Project or Activity	Short description

Description of any significant infrastructure and/or any major items of technical equipment, relevant to the proposed work

Name of infrastructure or equipment	Short description

Gender equality plan

Having a gender equality plan is an eligibility criterion for Public bodies, Higher education establishments and Research organisations from Member States and Associated Countries. Be aware that if the proposal is selected, having a Gender Equality Plan will be necessary before the grant agreement signature (applicable on calls with deadlines in 2022 and beyond).

Does the organisation have a Gender Equality Plan (GEP) covering the elements listed below?  Yes  No

**Minimum process-related requirements (building blocks) for a GEP**

- Publication:** formal document published on the institution's website and signed by the top management
- Dedicated resources:** commitment of human resources and gender expertise to implement it.
- Data collection and monitoring:** sex/gender disaggregated data on personnel (and students for establishments concerned) and annual reporting based on indicators.
- Training:** Awareness raising/trainings on gender equality and unconscious gender biases for staff and decision-makers.

**Content-wise, recommended areas to be covered** and addressed via concrete measures and targets are:

# Part A Költségvetés

## 3 – Budget for

**Table 3.1f: Summary of staff effort**

Please indicate the number of person/months over the whole duration of the planned work, for each work package, for each participant. Identify the work-package leader for each WP by showing the relevant person-month figure in bold.

	WPn	WPn+1	WPn+2	Total Person-Months per Participant
Participant Number/Short Name				
Participant Number/Short Name				
Participant Number/Short Name				
<b>Total Person Months</b>				

No	Participant name	Country	Estimated eligible costs					EU contribution to eligible costs			Estimated income			Total estimated income (s)=(n)+(o)+(p)+(q)+(r)			
			A. Personnel costs/€ (a1)	B. Subcontracting costs/€ (b)	C. Purchase costs			D. Other cost categories (specific cost category) /€ (dx)	E. Indirect costs/€ (e) = 25% (a1) + (c1) + (c2) + (c3) + (c7)	Total eligible costs (h) = (a1) + (b) + (c1) + (c2) + (c3) + (d) + (e)	Funding rate (U)	Maximum EU contribution to eligible costs (l) = (U) * (h)	Requested EU contribution to eligible costs/€ (Requested grant amount) (m) (n)		Income generated by the action (o)	Other sources of financing	
					C.1 Travel and subsistence/€ (c1)	C.2 Equipment/€ (c2)	C.3 Other goods, works and services /€ (c3)									Financial contributions (q)	Own resources (r)
1	Participant 1	NL															
2	Participant 2	LB															
	Affiliated Entity	LB															
3	Participant 3	DE															
	Associated Partner	AR															
Total																	



# Part B

## A konzorcium rátermettsége

### 3. Quality and efficiency of the implementation

#### *Quality and efficiency of the implementation – aspects to be taken into account*

- *Quality and effectiveness of the work plan, assessment of risks, and appropriateness of the effort assigned to work packages, and the resources overall*
- *Capacity and role of each participant, and extent to which the consortium as a whole brings together the necessary expertise.*

#### 3.2 Capacity of participants and consortium as a whole [e.g. 3 pages]

⚠ *The individual participants of the consortium are described in a separate section under Part A. There is no need to repeat that information here.*

- Describe the consortium. How does it match the project's objectives, and bring together the necessary disciplinary and inter-disciplinary knowledge. Show how this includes expertise in social sciences and humanities, open science practices, and gender aspects of R&I, as appropriate. Include in the description affiliated entities and associated partners, if any.
- Show how the partners will have access to critical infrastructure needed to carry out the project activities.
- Describe how the members complement one another (and cover the value chain, where appropriate)
- In what way does each of them contribute to the project? Show that each has a valid role, and adequate resources in the project to fulfil that role.
- If applicable, describe the industrial/commercial involvement in the project to ensure exploitation of the results and explain why this is consistent with and will help to achieve the specific measures which are proposed for exploitation of the results of the project (see section 2.2).
- **Other countries and international organisations:** If one or more of the participants requesting EU funding is based in a country or is an international organisation that is not automatically eligible for such funding (entities from Member States of the EU, from Associated Countries and from one of the countries in the exhaustive list included in the Work Programme General Annexes B are automatically eligible for EU funding), explain why the participation of the entity in question is essential to successfully carry out the project.



# Part B

## Harmadik felek feltüntetésé

**Table 3.1g: 'Subcontracting costs' items**

For each participant describe and justify the tasks to be subcontracted (please note that core tasks of the project should not be sub-contracted).

Participant Number/Short Name		
	Cost (€)	Description of tasks and justification
Subcontracting		

**Table 3.1h: 'Purchase costs' items (travel and subsistence, equipment and other goods, works and services)**

Please complete the table below for each participant if the purchase costs (i.e. the sum of the costs for 'travel and subsistence', 'equipment', and 'other goods, works and services') exceeds 15% of the personnel costs for that participant (according to the budget table in proposal part A). The record must list cost items in order of costs and starting with the largest cost item, up to the level that the remaining costs are below 15% of personnel costs.

Participant Number/Short Name		
	Cost (€)	Justification
Travel and subsistence		
Equipment		
Other goods, works and services		
Remaining purchase costs (<15% of pers. Costs)		
Total		

**Table 3.1j: 'In-kind contributions' provided by third parties**

Please complete the table below for each participants that will make use of in-kind contributions (non-financial resources made available free of charge by third parties). In kind contributions provided by third parties free of charge are declared by the participants as eligible direct costs in the corresponding cost category (e.g. personnel costs or purchase costs for equipment).

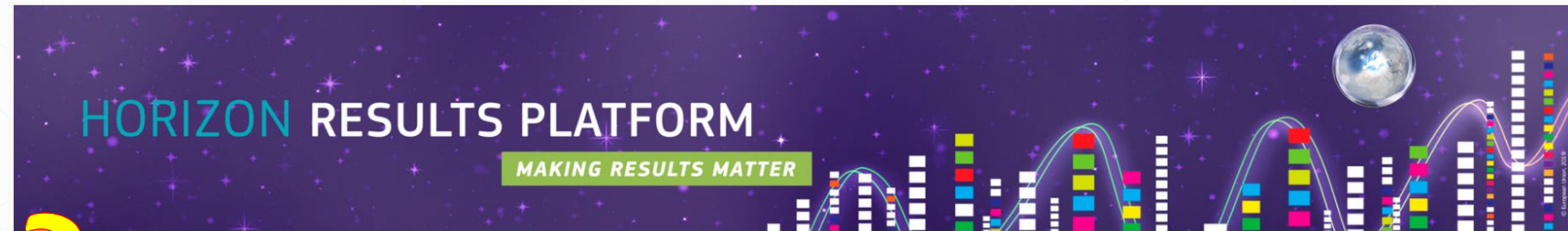
Participant Number/Short Name			
Third party name	Category	Cost (€)	Justification
	<b>Select between</b> Seconded personnel Travel and subsistence Equipment Other goods, works and services Internally invoiced goods and services		

# Hasznos dokumentumok

- [Work Programme 2021-2022, 13. General Annexes](#)
- [Horizon Europe Programme Guide](#)
- [List of Participating Countries in Horizon Europe](#)
- [Complementary funding mechanisms in third countries](#)
- [AGA – Annotated Model Grant Agreement](#)
- [Standard Application Form](#)
- [Proposal Submission Service User Manual](#)

Következő előadás:

# NCPercek III. - Funding and Tenders Portal



2022. április 5.



Open Research Europe



## Még egy hasznos rendezvény

### eVALUatE - Why to become an expert for Horizon Europe? (angol nyelvű, online)

- Időpont: **2022. április 7.**
- További információk, napirend:  
<https://lino.lmt.lt/en/renginiai/evaluate-why-to-become-an-expert-for-horizon-europe/>
- **Regisztráció (határideje: 2022.04.04.):**  
[https://docs.google.com/forms/d/e/1FAIpQLScsKHSE2eyyjb80EDvPO6NTfx-OAG\\_vZh0loZtYegZXXZZGg/viewform](https://docs.google.com/forms/d/e/1FAIpQLScsKHSE2eyyjb80EDvPO6NTfx-OAG_vZh0loZtYegZXXZZGg/viewform)
- Kapcsolattartó: Dávid Ágota ([Agota.David@mfa.gov.hu](mailto:Agota.David@mfa.gov.hu))

# Köszönöm megtisztelő figyelmüket!

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